

Travel Sentiment Study Wave 79

NOVEMBER 2, 2023





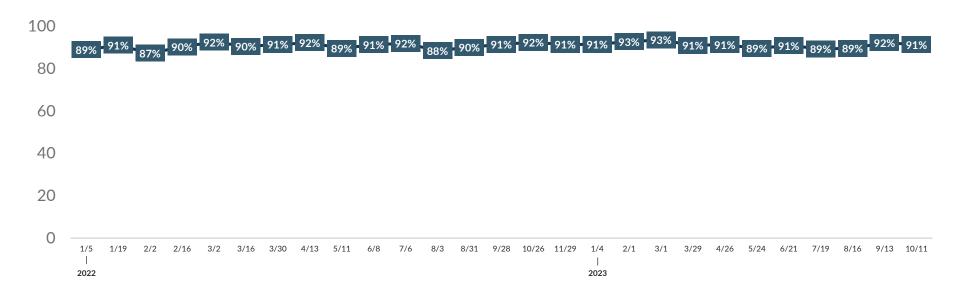
TRAVEL SENTIMENT STUDY WAVE 79

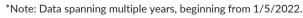
Fielded October 11, 2023 U.S. National Sample of 1,000 adults 18+





Travelers with Travel Plans in the Next Six Months Comparison



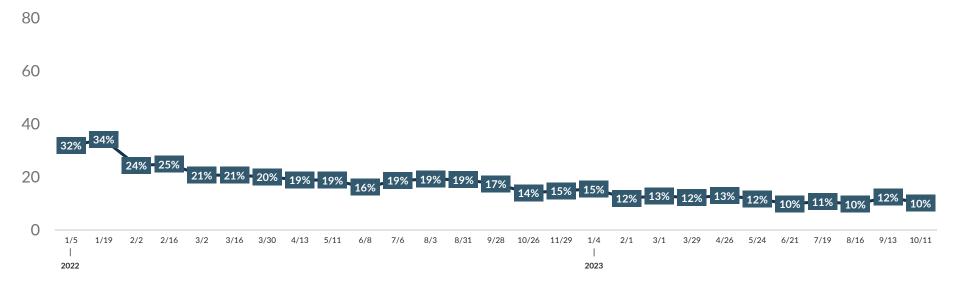


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Indicated that <u>Coronavirus</u> Would Greatly Impact their Decision to Travel in the Next Six Months

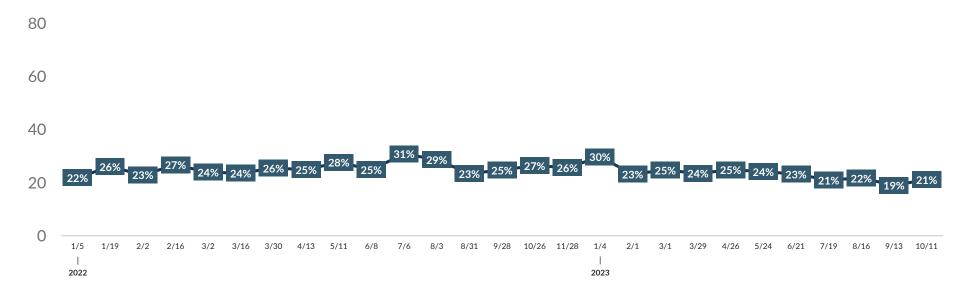


*Note: Data spanning multiple years, beginning from 1/5/2022. Travel Sentiment Study Wave 79





Indicated that <u>Concerns About Personal Financial Situation</u> Would Greatly Impact their Decision to Travel in the Next Six Months

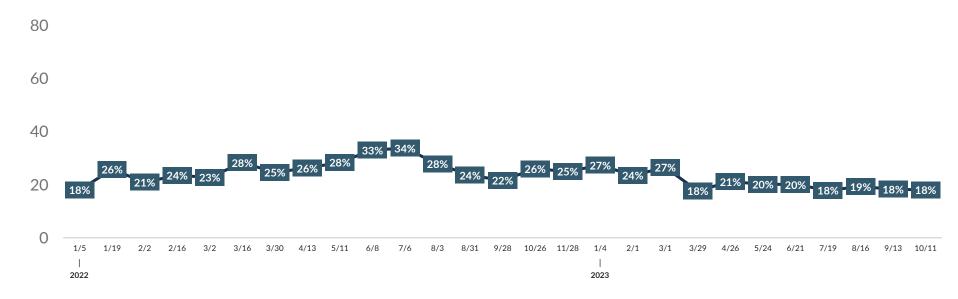


*Note: Data spanning multiple years, beginning from 1/5/2022. Travel Sentiment Study Wave 79

Longwoods



Indicated that <u>Transportation Costs</u> Would Greatly Impact their Decision to Travel in the Next Six Months



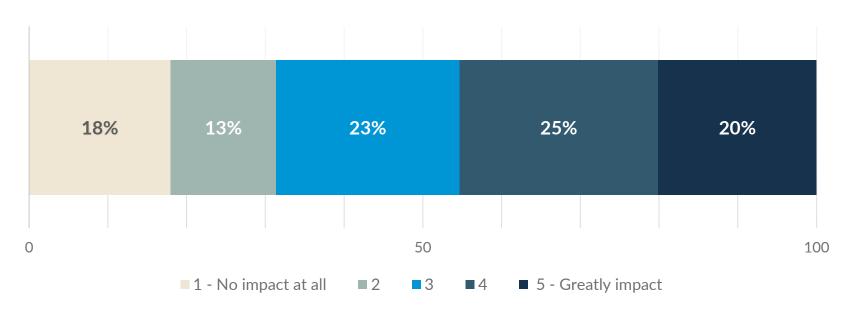
*Note: Data spanning multiple years, beginning from 1/5/2022.

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Longwoods



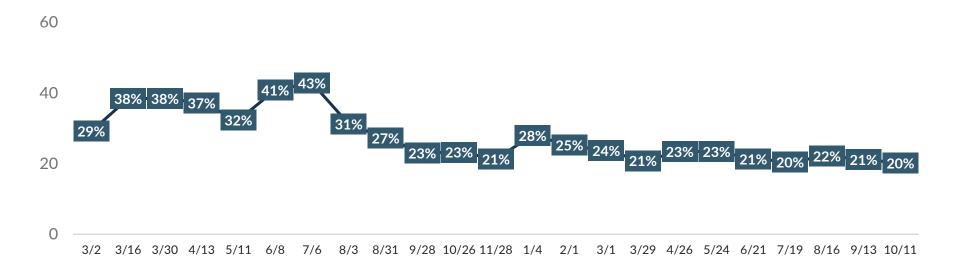
Impact of Gas Prices on Decisions to Travel in Next Six Months







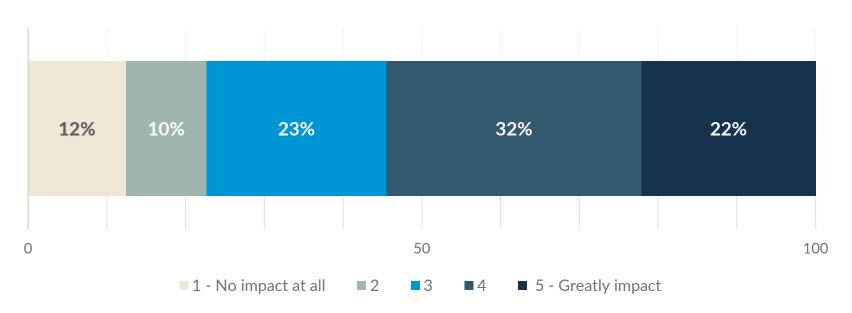
Indicated that <u>Gas Prices</u>* Would Greatly Impact their Decision to Travel in the Next Six Months





^{*}Note: Prior to 8/31, respondents were asked about the impact of rising gas prices. Beginning on 8/31, rising was removed from the question.

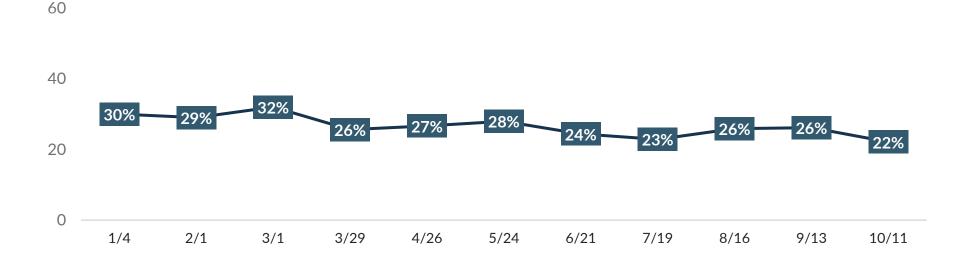
Impact of Inflation on Decisions to Travel in Next Six Months



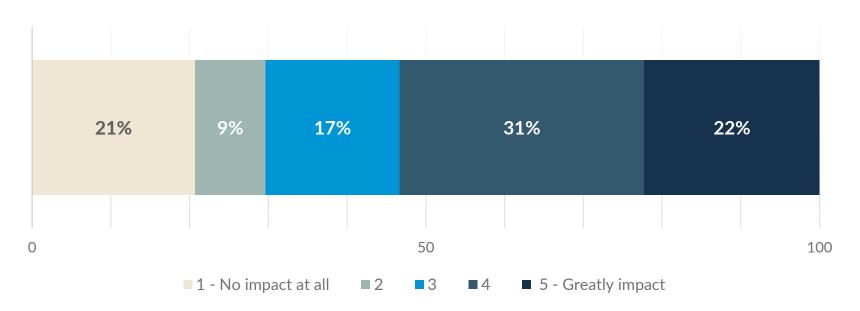




Indicated that <u>Inflation</u> Would Greatly Impact their Decision to Travel in the Next Six Months



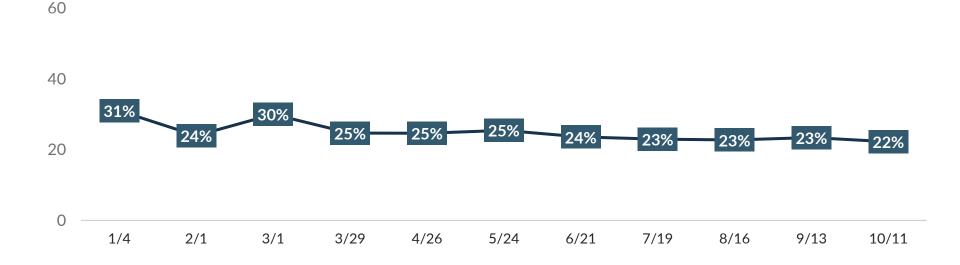
Impact of Airfare Prices on Decisions to Travel in Next Six Months



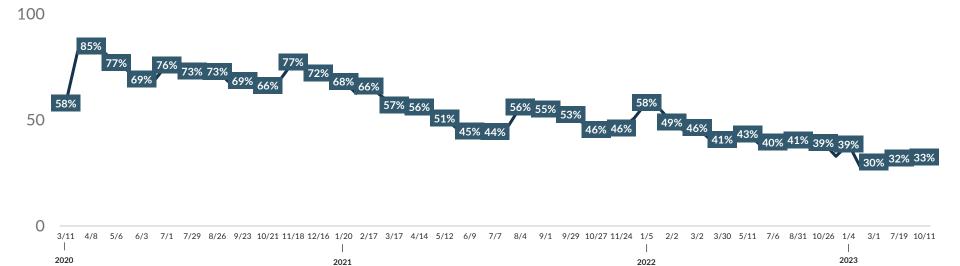




Indicated that <u>Airfare Prices</u> Would Greatly Impact their Decision to Travel in the Next Six Months



Travelers Planning to Change Upcoming Travel Plans Due to COVID-19 Comparison



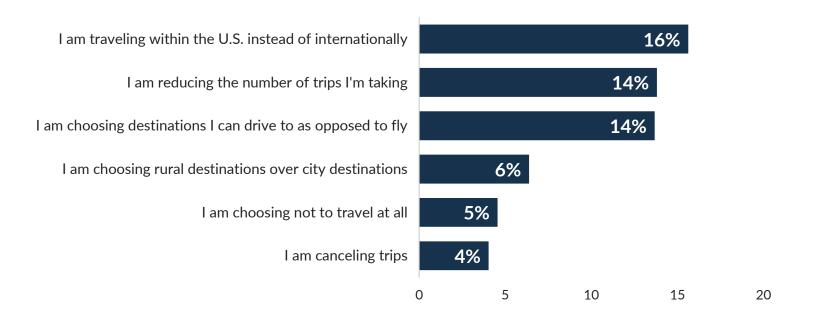
*Note: Data spanning multiple years, beginning from 3/11/2020.

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Influence of COVID-19 on Travel Plans in the Next Six Months

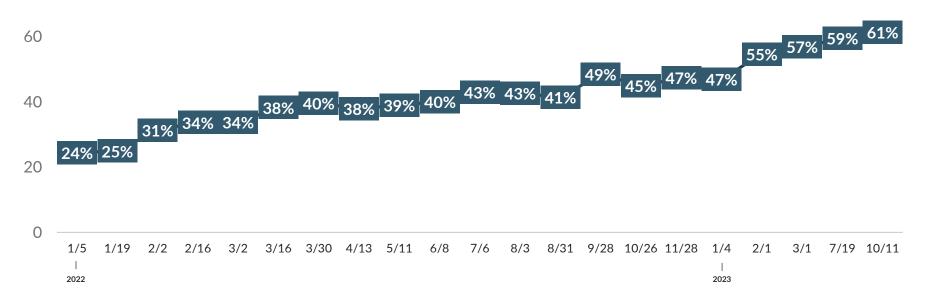






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Influence of COVID-19 on Travel Plans in the Next Six Months COVID-19 is Not Influencing my Travel Plans



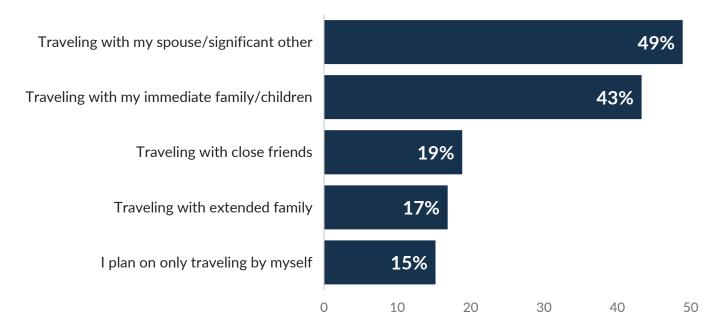
^{*}Note: Data spanning multiple years, beginning from 1/5/2022.

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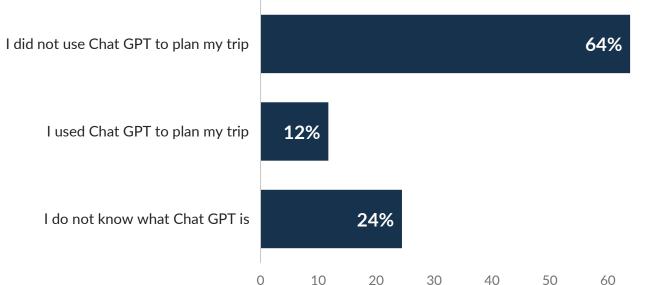
When thinking of travel this holiday season, what travel plans do you have that involve traveling with others?







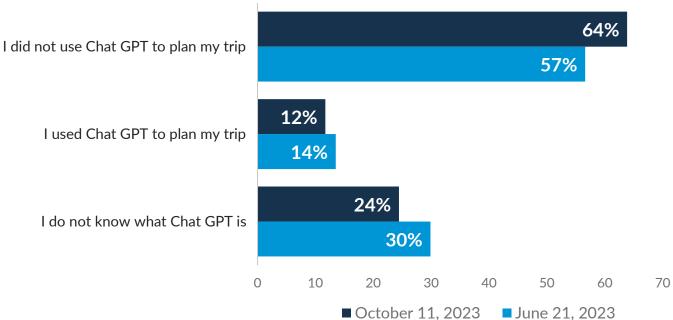
In the last six months, have you used Chat GPT in the trip planning process?



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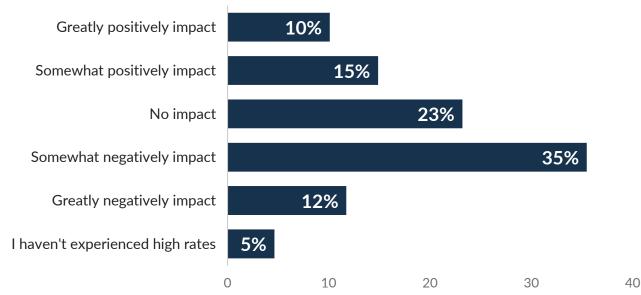


In the last six months, have you used Chat GPT in the trip planning process?





Impact of high rates of paid accommodations (e.g., hotels, resorts, short-term rentals (e.g., Airbnb, VRBO)) on value perceptions of these accommodations as places to stay while on leisure trips:







Additional Resources

Longwoods International Research longwoods-intl.com/covid-19

Miles Partnership COVID-19 Communication Center covid19.milespartnership.com





Thank You



