

# **Travel Sentiment Study Wave 81**

JANUARY 25, 2024





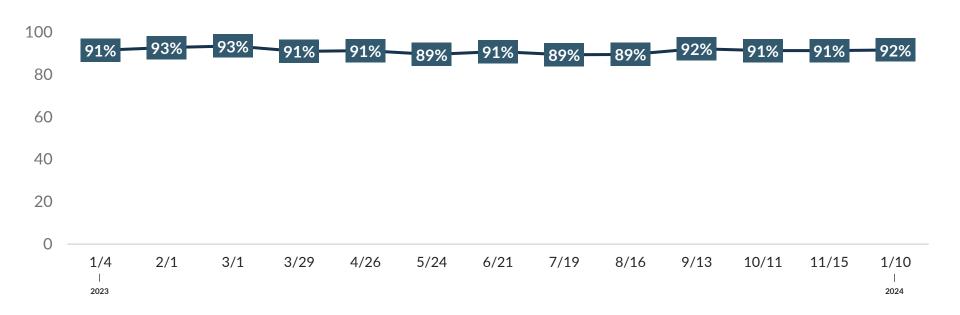
# TRAVEL SENTIMENT STUDY WAVE 81

Fielded January 10, 2024 U.S. National Sample of 1,000 adults 18+





### Travelers with Travel Plans in the Next Six Months Comparison



 $<sup>^*</sup>$ Note: Data spanning multiple years, beginning from 1/4/2023.

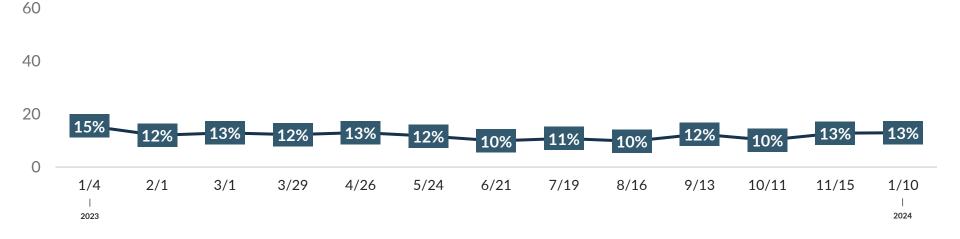
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# Indicated that <u>Coronavirus</u> Would Greatly Impact their Decision to Travel in the Next Six Months



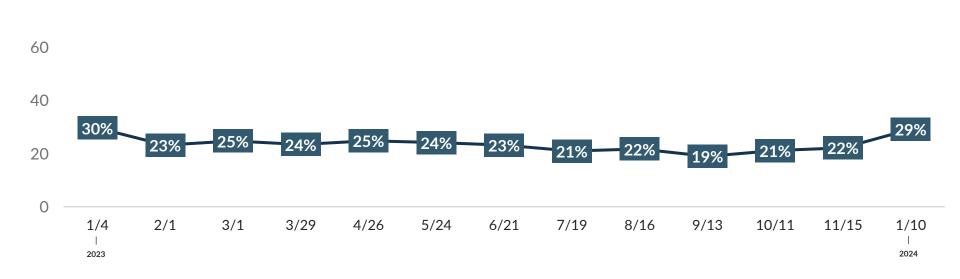
\*Note: Data spanning multiple years, beginning from 1/4/2023.

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# Indicated that <u>Concerns About Personal Financial Situation</u> Would Greatly Impact their Decision to Travel in the Next Six Months



 $<sup>^{*}</sup>$ Note: Data spanning multiple years, beginning from 1/4/2023.

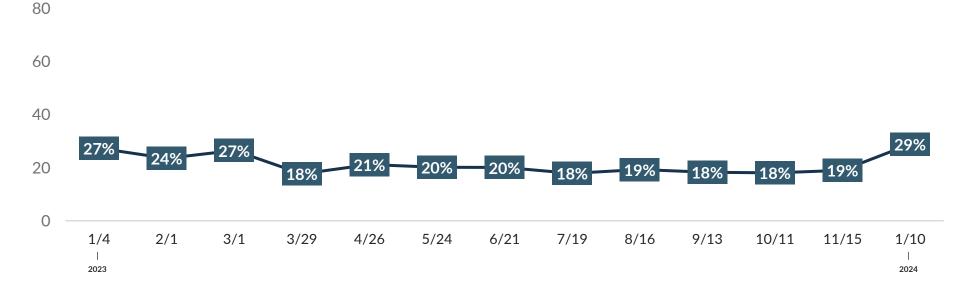
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## Indicated that <u>Transportation Costs</u> Would Greatly Impact their Decision to Travel in the Next Six Months



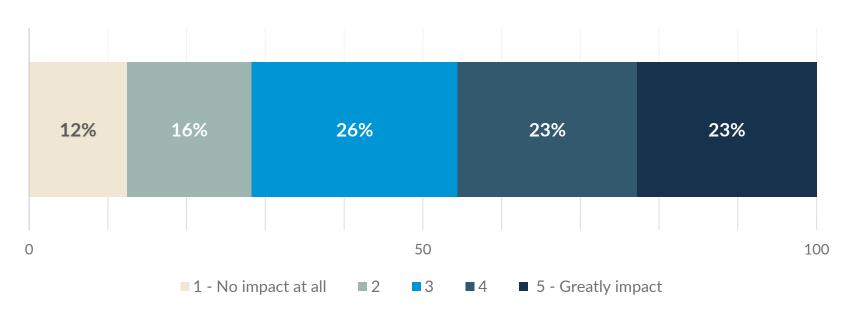
<sup>\*</sup>Note: Data spanning multiple years, beginning from 1/4/2023.

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### Impact of Gas Prices on Decisions to Travel in Next Six Months



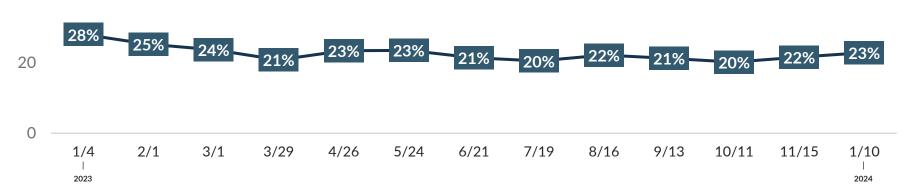




## Indicated that <u>Gas Prices</u> Would Greatly Impact their Decision to Travel in the Next Six Months







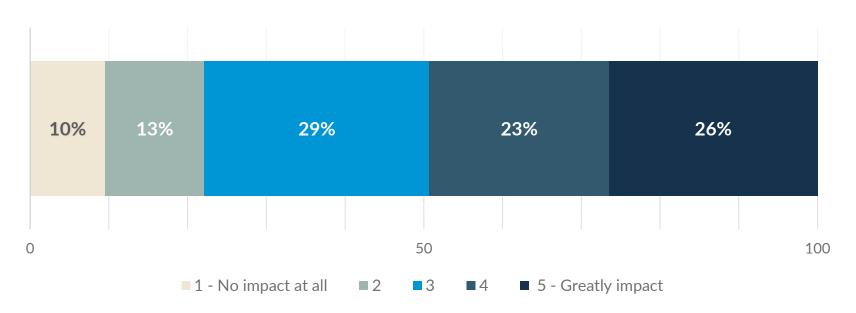
\*Note: Data spanning multiple years, beginning from 1/4/2023.

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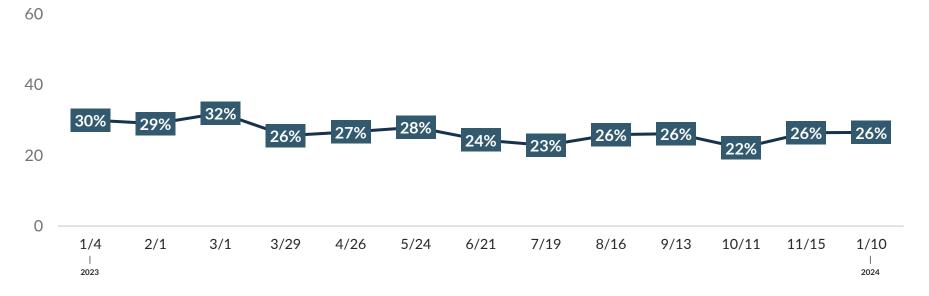
### Impact of Inflation on Decisions to Travel in Next Six Months







### Indicated that <u>Inflation</u> Would Greatly Impact their Decision to Travel in the Next Six Months

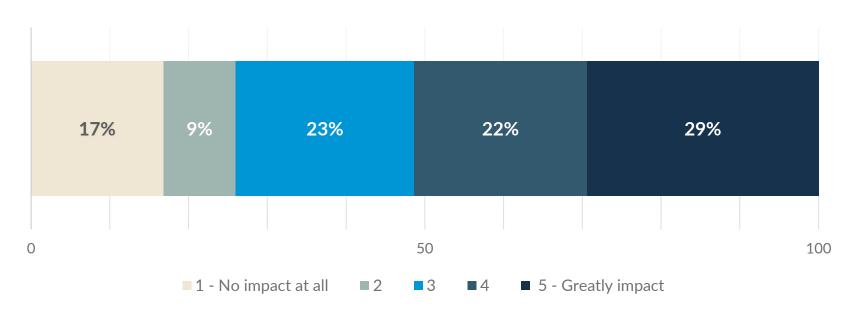


<sup>\*</sup>Note: Data spanning multiple years, beginning from 1/4/2023.

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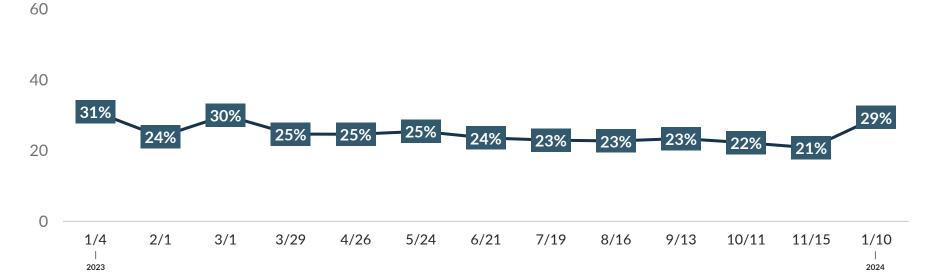
### Impact of Airfare Prices on Decisions to Travel in Next Six Months







### Indicated that <u>Airfare Prices</u> Would Greatly Impact their Decision to Travel in the Next Six Months



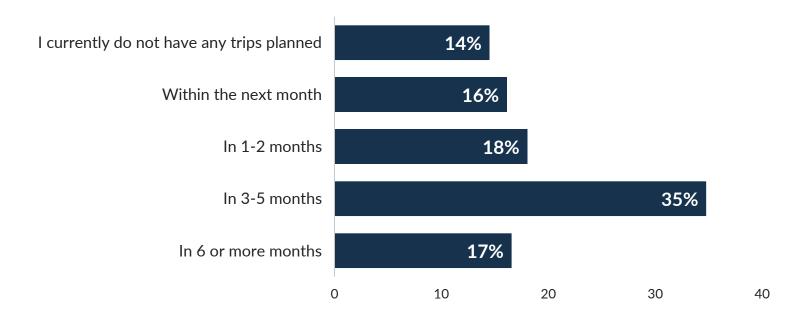
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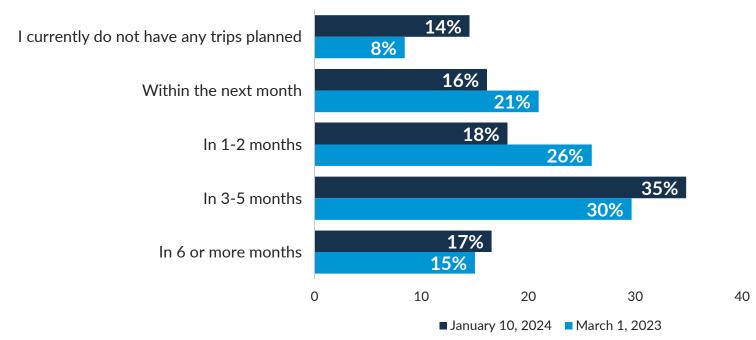


### When Is Your Next Trip?





### When Is Your Next Trip?





### **Perceptions of Travel**

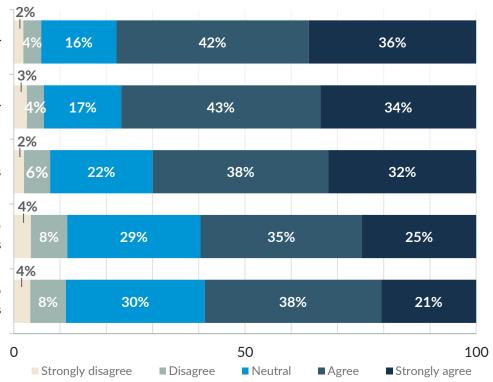
Vacations are one of the things I most look forward to each year

Traveling with my friends and family brings us closer together

I value making experiences over acquiring more material belongings

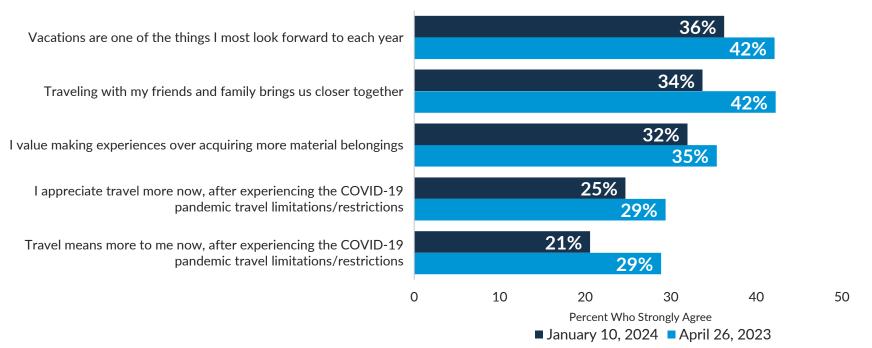
I appreciate travel more now, after experiencing the COVID-19 pandemic travel limitations/restrictions

Travel means more to me now, after experiencing the COVID-19 pandemic travel limitations/restrictions





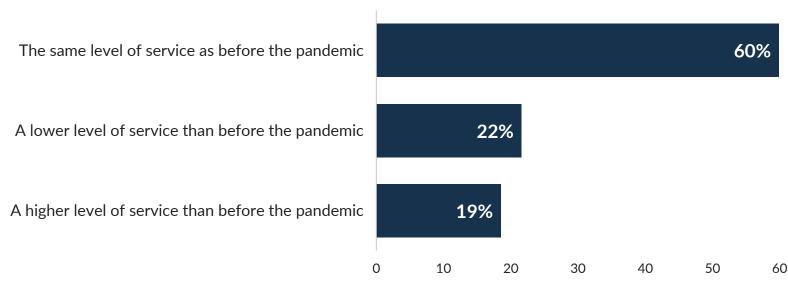
### **Perceptions of Travel**







On your most recent trip in the last three months, what level of service did you receive from tourism and hospitality businesses?

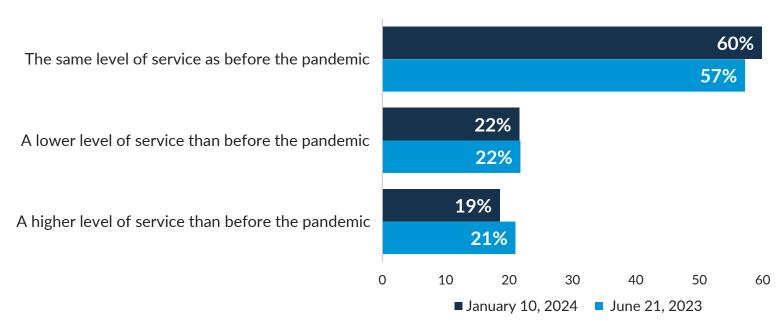


**14%** Have not taken a trip in last three months



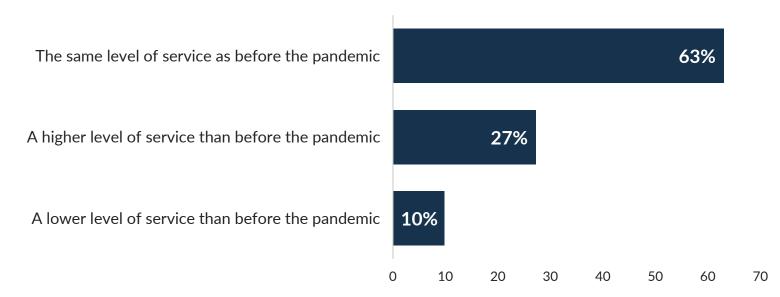


# On your most recent trip in the last three months, what level of service did you receive from tourism and hospitality businesses?





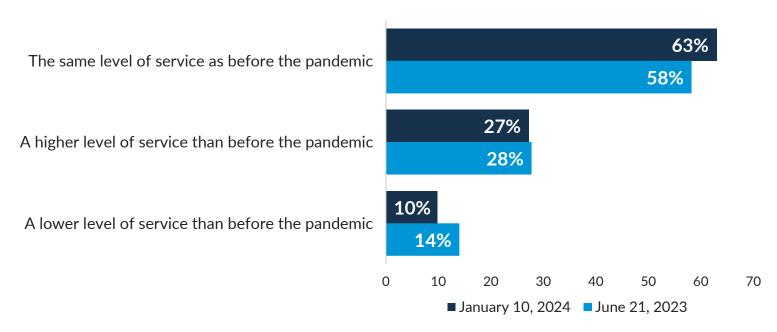
# When traveling in the next three months, what level of service do you expect to receive from tourism and hospitality businesses?



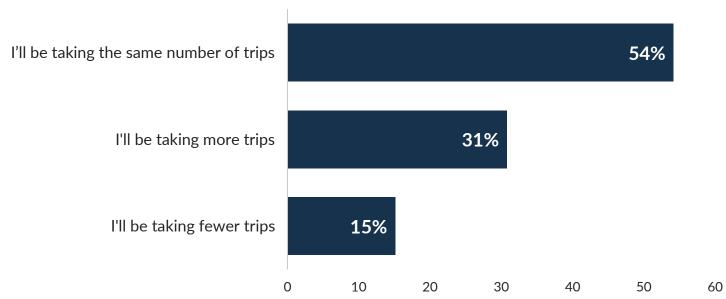




# When traveling in the next three months, what level of service do you expect to receive from tourism and hospitality businesses?



# Compared to last year, which of the following best describes your plans for leisure and vacation travel this year?







### Additional Resources

Longwoods International Research longwoods-intl.com/covid-19

Miles Partnership COVID-19 Communication Center covid19.milespartnership.com





# Thank You



