

## **Travel Sentiment Study Wave 85**

MAY 22, 2024





# TRAVEL SENTIMENT STUDY WAVE 85

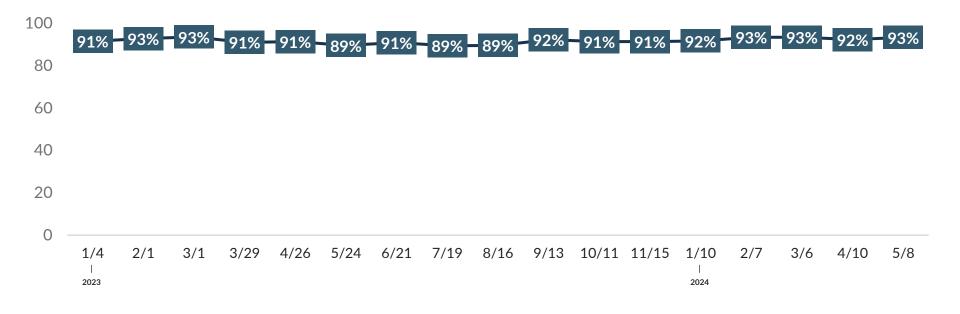
### Fielded May 8, 2024 U.S. National Sample of 1,000 adults 18+







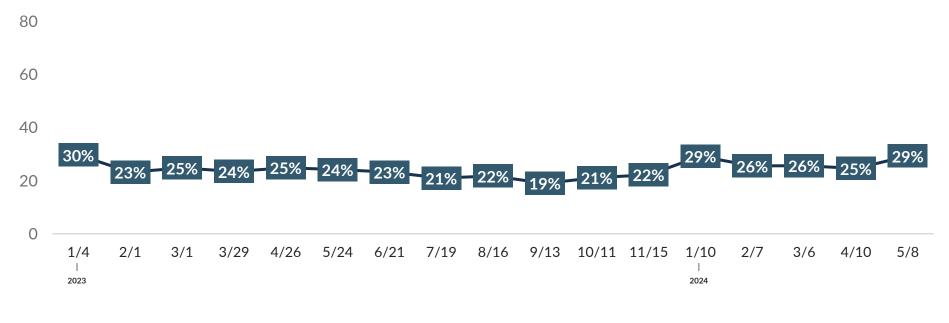
Travelers with Travel Plans in the Next Six Months Comparison



\*Note: Data spanning multiple years, beginning from 1/4/2023.



#### Indicated that <u>Concerns About Personal Financial Situation</u> Would Greatly Impact their Decision to Travel in the Next Six Months

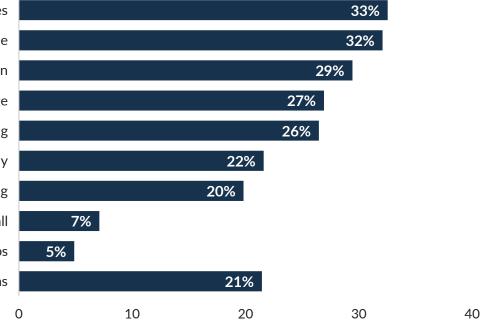


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#### Impact of Personal Financial Situation on Travel Plans

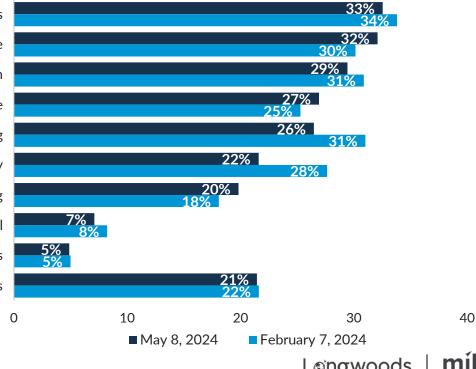
I'm reducing the amount I spend on retail purchases I'm choosing destinations closer to home I'm reducing the amount I spend on entertainment and recreation I'm reducing the amount I spend on food and beverage I'm reducing the number of trips I'm taking I'm choosing to drive instead of fly I'm reducing the amount I spend on lodging I am choosing not to travel at all I'm canceling trips My financial situation is not impacting my travel plans



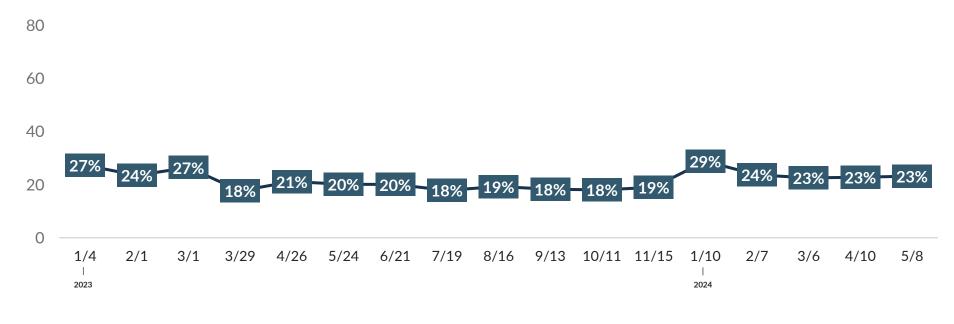


#### Impact of Personal Financial Situation on Travel Plans

I'm reducing the amount I spend on retail purchases I'm choosing destinations closer to home I'm reducing the amount I spend on entertainment and recreation I'm reducing the amount I spend on food and beverage I'm reducing the number of trips I'm taking I'm choosing to drive instead of fly I'm reducing the amount I spend on lodging I am choosing not to travel at all I'm canceling trips My financial situation is not impacting my travel plans 0



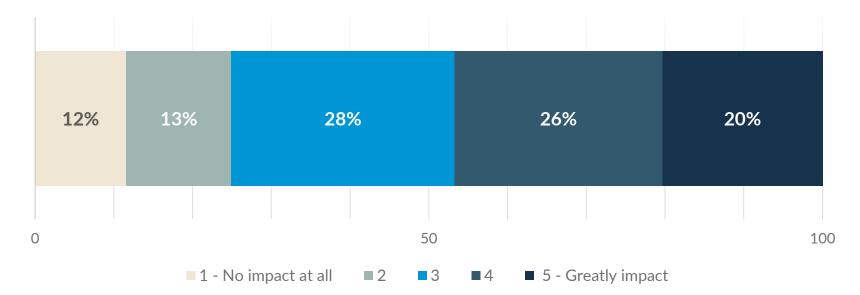
### Indicated that <u>Transportation Costs</u> Would Greatly Impact their Decision to Travel in the Next Six Months



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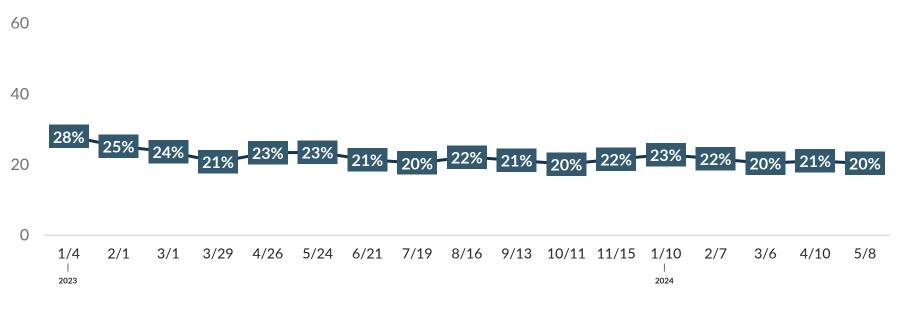
Longwoods | miles

#### Impact of Gas Prices on Decisions to Travel in Next Six Months





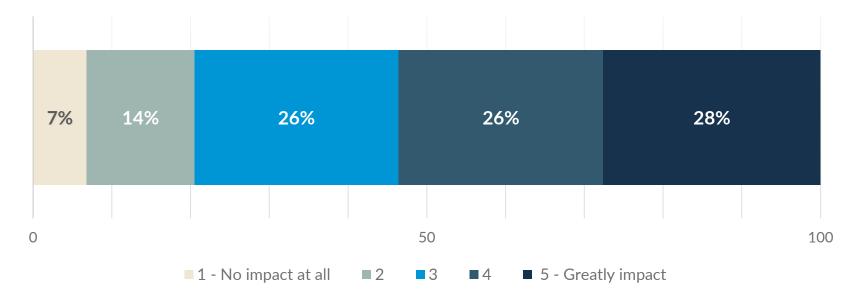
#### Indicated that <u>Gas Prices</u> Would Greatly Impact their Decision to Travel in the Next Six Months



\*Note: Data spanning multiple years, beginning from 1/4/2023. Travel Sentiment Study Wave 85

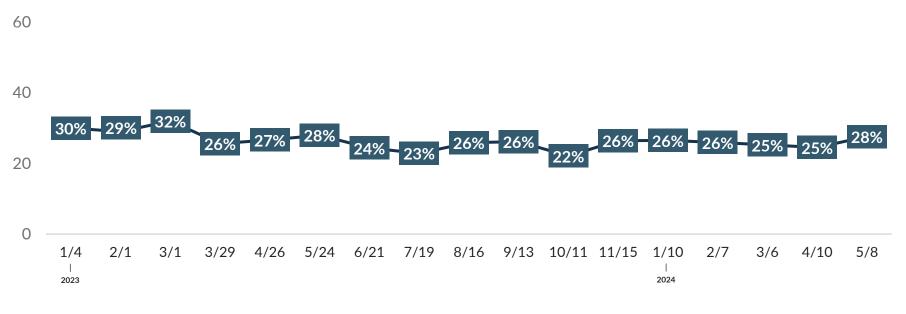


#### Impact of Inflation on Decisions to Travel in Next Six Months





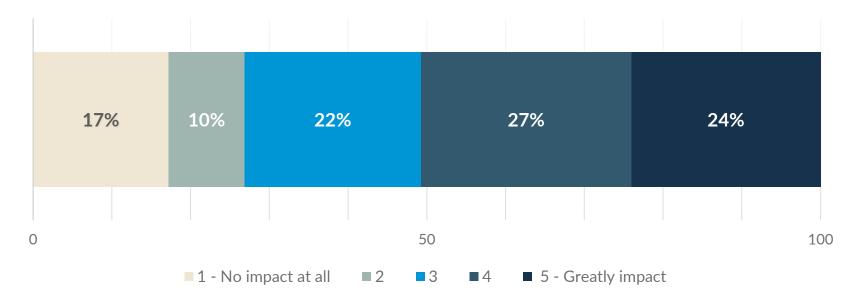
### Indicated that <u>Inflation</u> Would Greatly Impact their Decision to Travel in the Next Six Months



\*Note: Data spanning multiple years, beginning from 1/4/2023. Travel Sentiment Study Wave 85



#### Impact of Airfare Prices on Decisions to Travel in Next Six Months

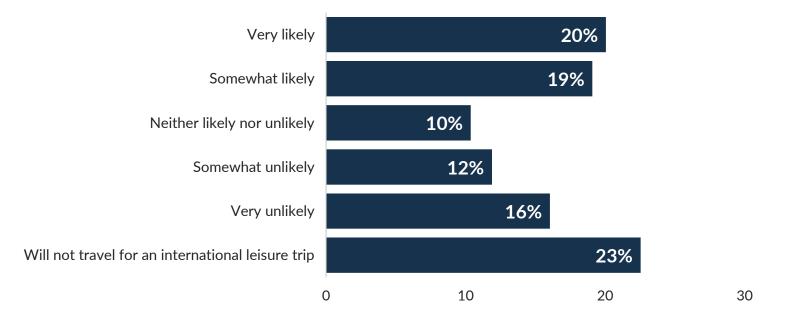




### Indicated that <u>Airfare Prices</u> Would Greatly Impact their Decision to Travel in the Next Six Months



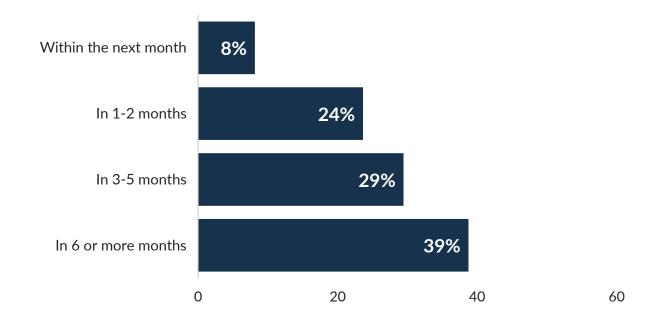
### How likely are you to travel for an international leisure trip in the next 12 months?





#### Among those who are very likely or somewhat likely to travel internationally,

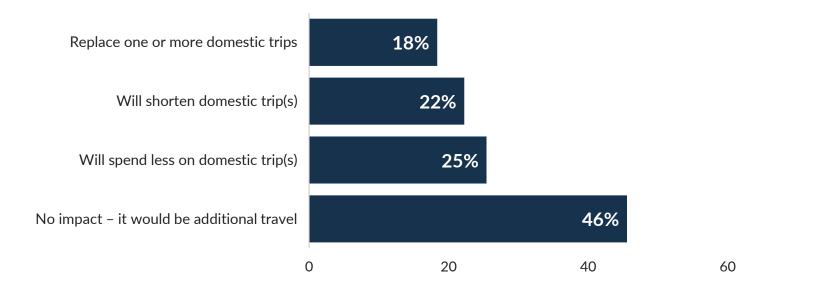
when are you planning to take an international leisure trip?





### Among those who are very likely or somewhat likely to travel internationally

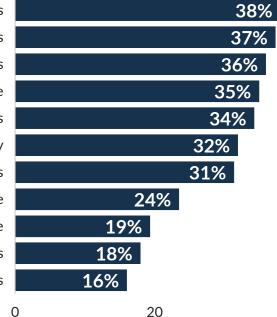
### Please indicate the impacts, if any, of your international travel plans on your domestic travel plans?





#### What is your main motivator to travel internationally instead of domestically?

Historic places and landmarks Unique activities and adventures Exotic experiences, sights, and sounds Unique local culture and way of life Distinctive cuisine and food experiences Natural areas and scenery Iconic international sights and attractions Developing a more global perspective Special arts and heritage Connecting with locals 'Off the beaten path' spots and communities

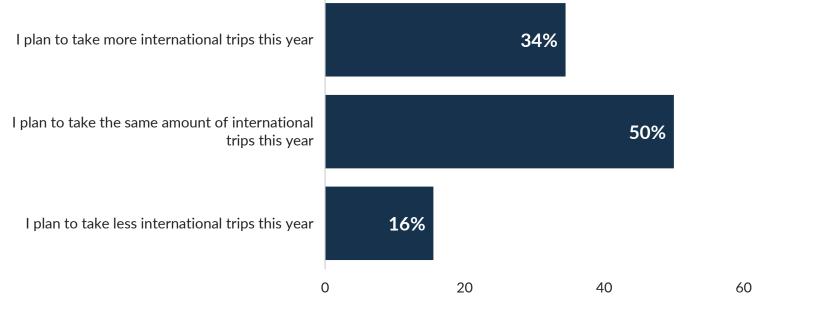


60

40



Compared to last year, how often do you plan to travel internationally for leisure this year?





### Additional Resources

Longwoods International Research longwoods-intl.com/covid-19

Miles Partnership COVID-19 Communication Center covid19.milespartnership.com





## **Thank You**



