# Williamsburg Tourism Council

Tuesday, September 20, 2022



## Roll Call

James City County Colonial Williamsburg Foundation City of Williamsburg

Busch Gardens Hotel/Motel Association Jamestown Rediscovery Jamestown/Yorktown Foundation Restaurant Association York County

Greater Williamsburg CoC Virginia Tourism Corporation Ruth Larson, Chair Cliff Fleet, Vice Chair Doug Pons, Treasurer

Kevin Lembke Neal Chalkley James Horn Christy Coleman Michael Claar Chad Green

Mike Rock, Ex Officio Rita McClenny, Ex Officio



### Public Comment

- Limit to three minutes
- State name and address
- No Q & A



## Longwoods International Briefing

Amir Eylon, President and CEO



# The Crystal Ball is Less Cloudy:

#### Using Resident Sentiment to Understand the Road Ahead





#### Amir Eylon September 20, 2022

Agenda

# 1. Highlights from the Latest Travel Sentiment Research

# 2. Trends & Expectations for 2022-233. Q & A





# **Travel Sentiment Study Wave 65**

SEPTEMBER 7, 2022



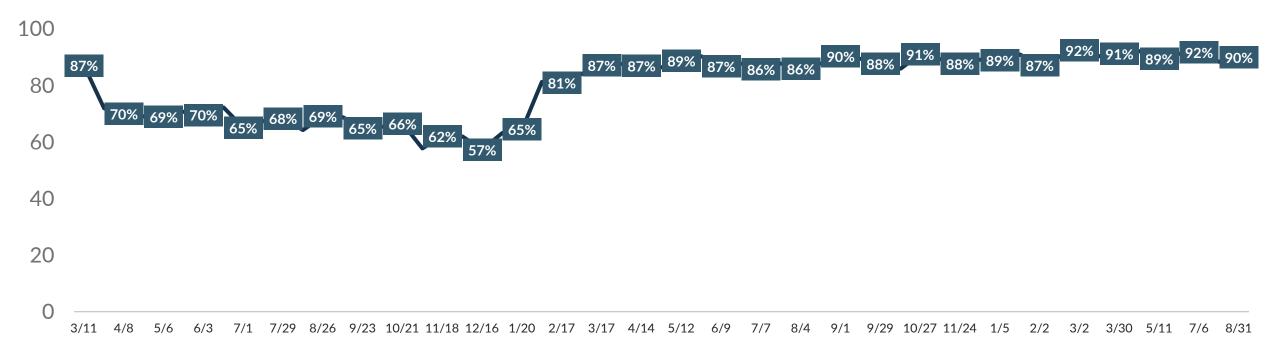
#### COVID-19

# TRAVEL SENTIMENT STUDY WAVE 65

## Fielded August 31, 2022 U.S. National Sample of 1,000 adults 18+

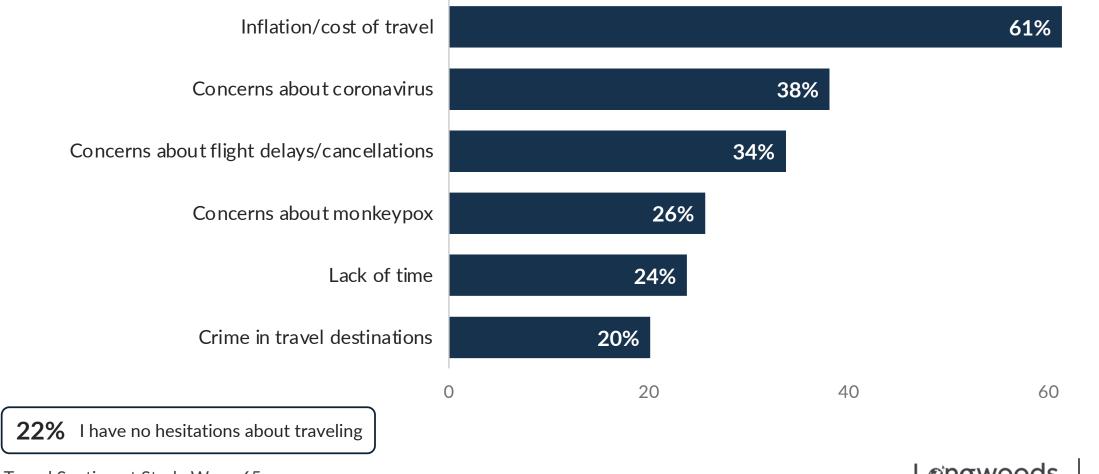


#### **Travelers with Travel Plans in the Next Six Months Comparison**



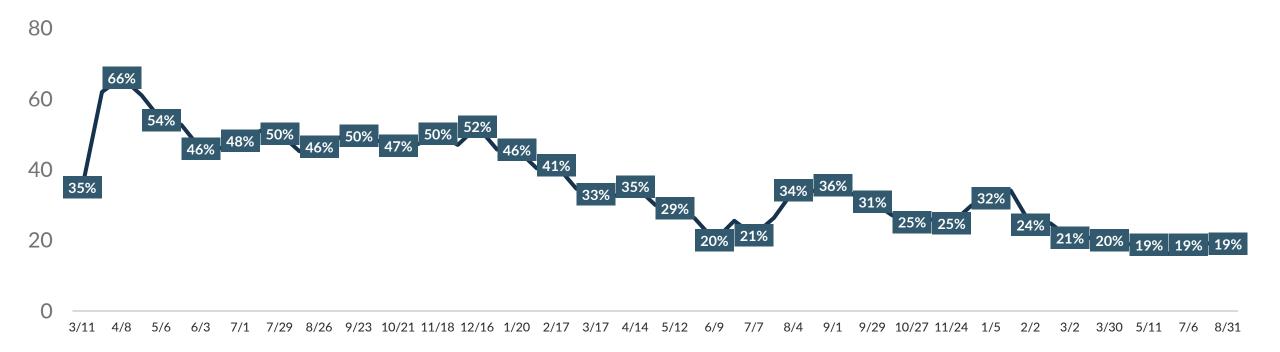


## If you have hesitations about traveling, which of the following factors are preventing you from taking a trip?



INTERNATIONAL

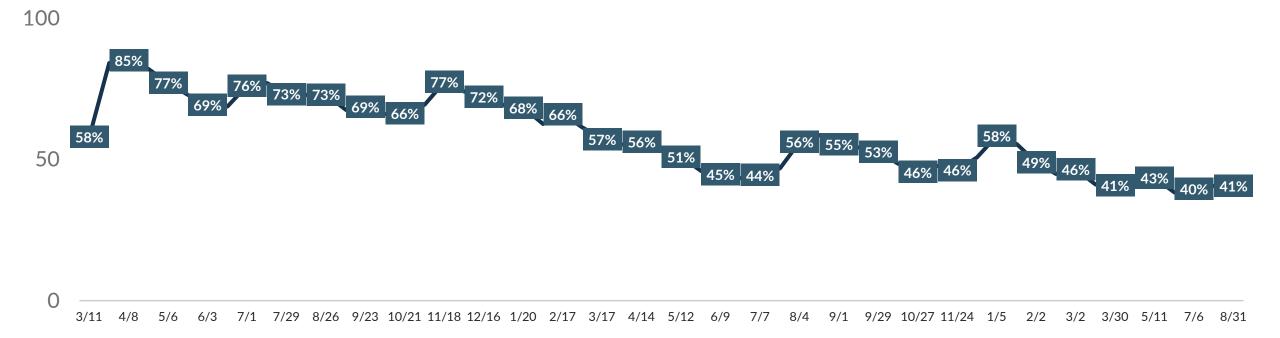
# Indicated that <u>Coronavirus</u> Would Greatly Impact their Decision to Travel in the Next Six Months





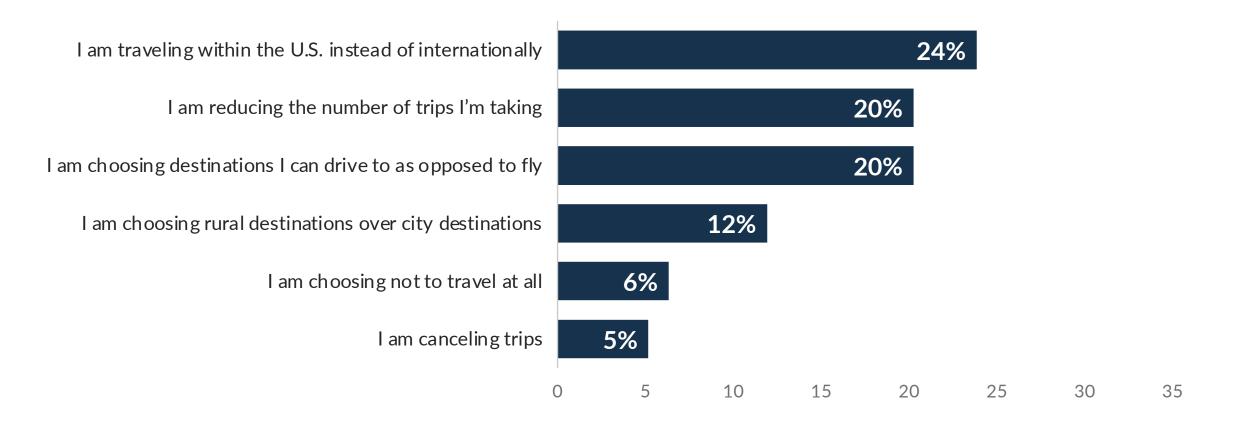


#### **Travelers Planning to Change Upcoming Travel Plans Due to COVID-19 Comparison**





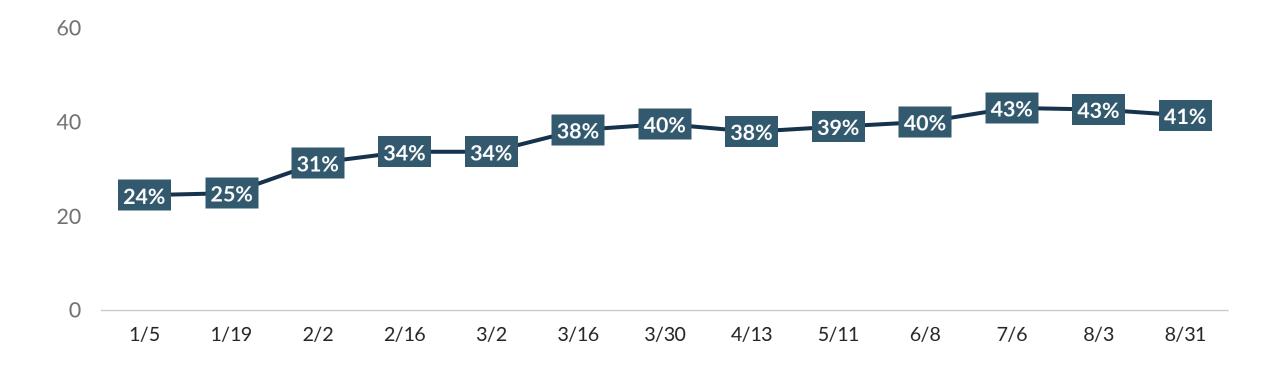
#### Influence of COVID-19 on Travel Plans in the Next Six Months





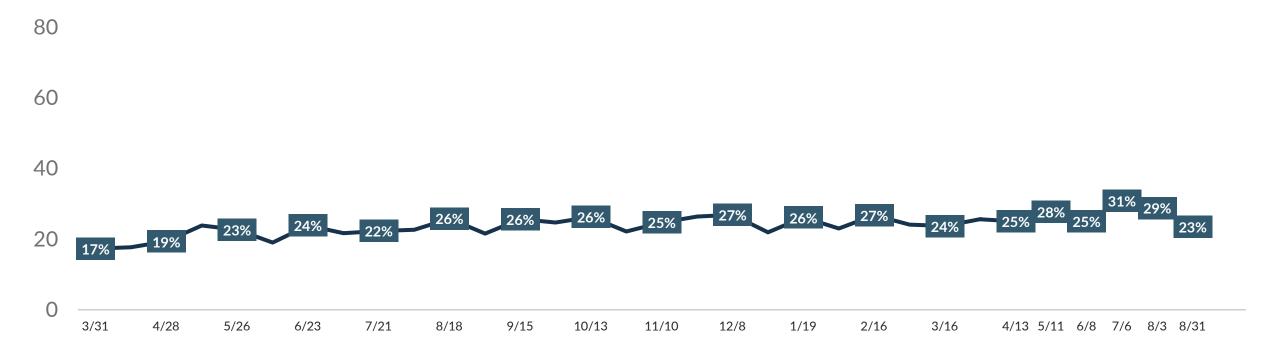


#### Influence of COVID-19 on Travel Plans in the Next Six Months COVID-19 is Not Influencing my Travel Plans



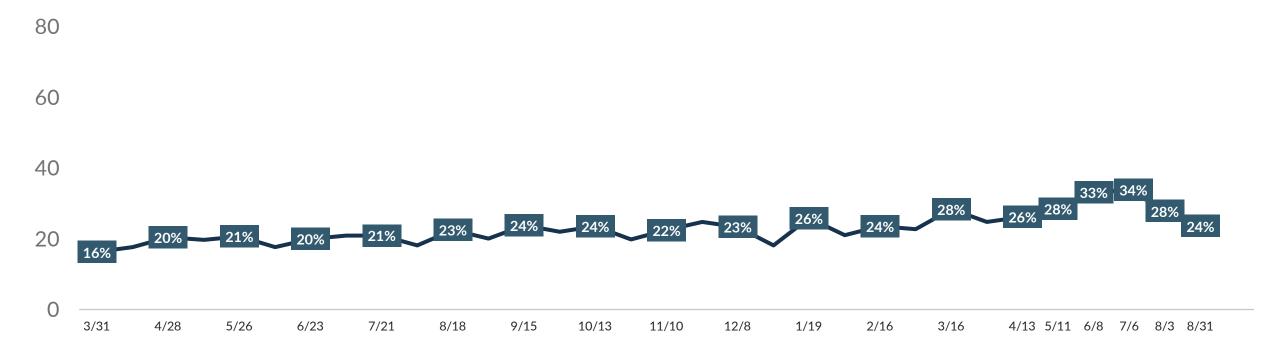


#### Indicated that <u>Concerns About Personal Financial Situation</u> Would Greatly Impact their Decision to Travel in the Next Six Months



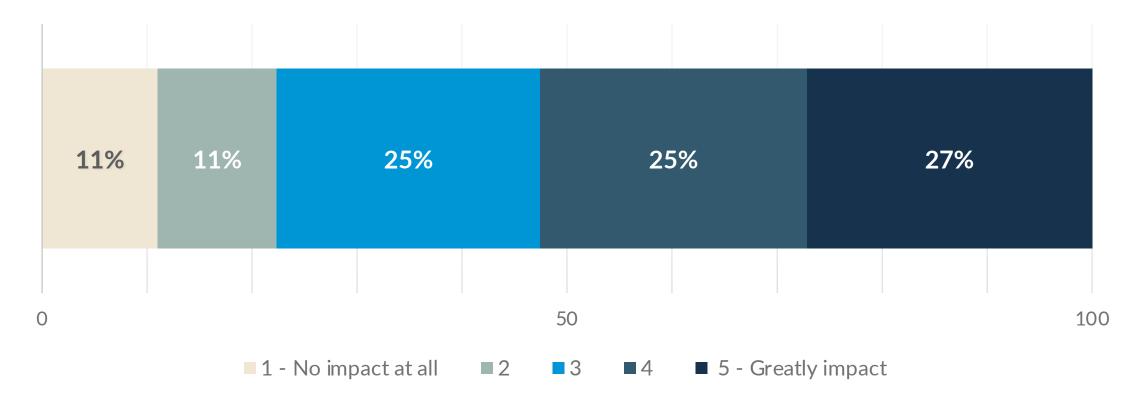


# Indicated that <u>Transportation Costs</u> Would Greatly Impact their Decision to Travel in the Next Six Months



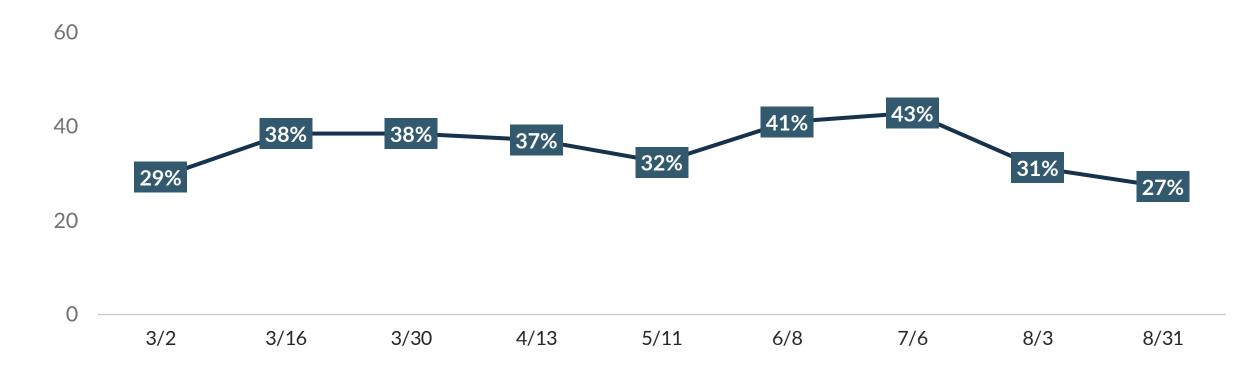
INTERNATIONAL

#### Impact of Gas Prices on Decisions to Travel in Next Six Months





# Indicated that <u>Gas Prices</u><sup>\*</sup> Would Greatly Impact their Decision to Travel in the Next Six Months

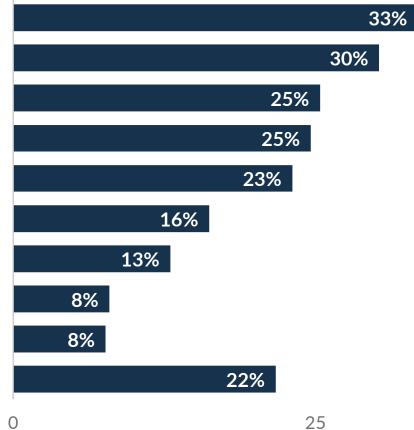


\*Note: Prior to 8/31, respondents were asked about the impact of rising gas prices. Beginning on 8/31, rising was removed from the question.



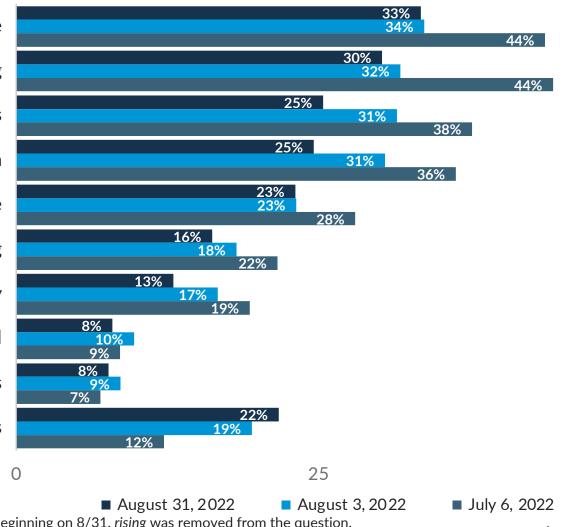
#### **Impact of Gas Prices on Travel Plans**

I'm choosing destinations closer to home I'm reducing the number of trips I'm taking I'm reducing the amount I spend on retail purchases I'm reducing the amount I spend on entertainment and recreation I'm reducing the amount I spend on food and beverage I'm reducing the amount I spend on lodging I'm choosing to drive instead of fly I am choosing not to travel at all I'm canceling trips Gas prices are not impacting my travel plans



50

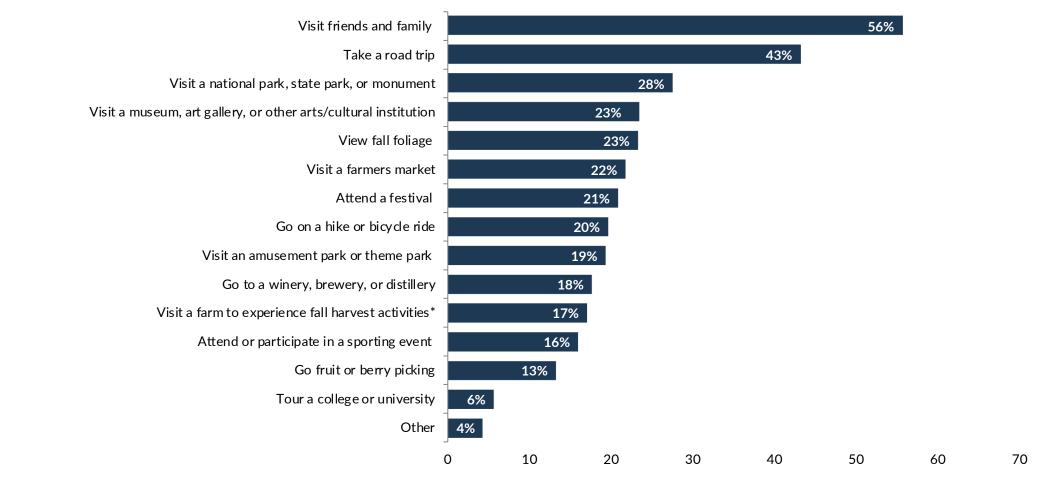
#### Impact of Gas Prices<sup>\*</sup> on Travel Plans I'm choosing destinations closer to home I'm reducing the number of trips I'm taking I'm reducing the amount I spend on retail purchases I'm reducing the amount I spend on entertainment and recreation I'm reducing the amount I spend on food and beverage I'm reducing the amount I spend on lodging I'm choosing to drive instead of fly 8% I am choosing not to travel at all 10% 9% 8% I'm canceling trips 7% Gas prices<sup>\*</sup> are not impacting my travel plans



\*Note: Prior to 8/31, respondents were asked about the impact of *rising* gas prices. Beginning on 8/31, *rising* was removed from the question. Travel Sentiment Study Wave 65 50

INTERNATIONAL

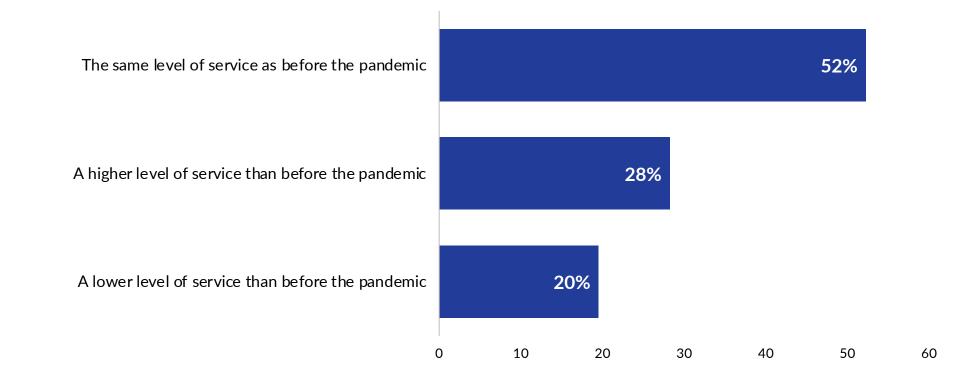
#### Activities Travelers Plan to Participate in During Their Fall Travels



\*Corn maze, hay rides, pumpkin patch, etc.



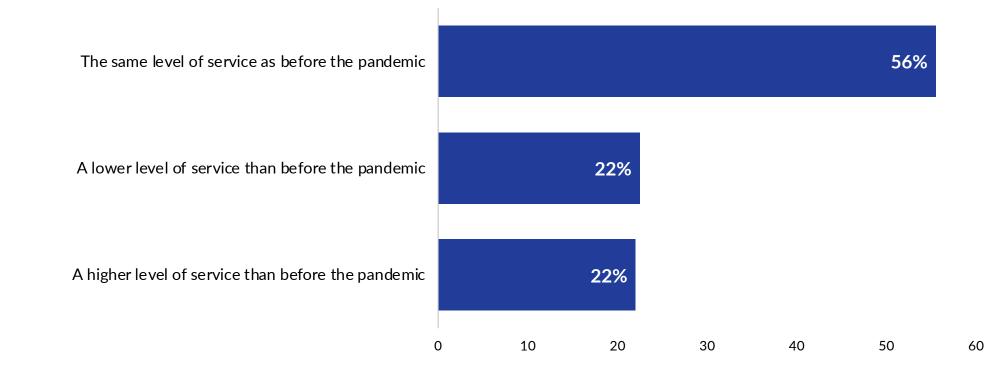
When traveling in the next three months, what level of service do you expect to receive from tourism and hospitality businesses?





Base: Travelers who took a trip in last three months

On your most recent trip in the last three months, what level of service did you receive from tourism and hospitality businesses?



**17%** Have not taken a trip in last three months



Additional Resources

Longwoods International Research longwoods-intl.com/covid-19

Miles Partnership COVID-19 Communication Center covid19.milespartnership.com





## Expectations/Looking Ahead\*

- Larger Party Size
- Longer Trips Work From Anywhere
- Planning Cycles Long and Short
- Outdoors
- Road Trips
- Recovery is a Progression
- Day Trippers
- Cleanliness = Safety
- New Protocols = New Expectations
- Rate Sensitivity
- Expectations of Service
- Expectation of Flexibility
- Expectation of Clarity
- Expectation of Locals







## • Expectation to Accommodate Larger Party Sizes





# • Expectation of Increase in Trip Length!

## o Work From Anywhere...

## (But Do NOT ignore short getaways!)





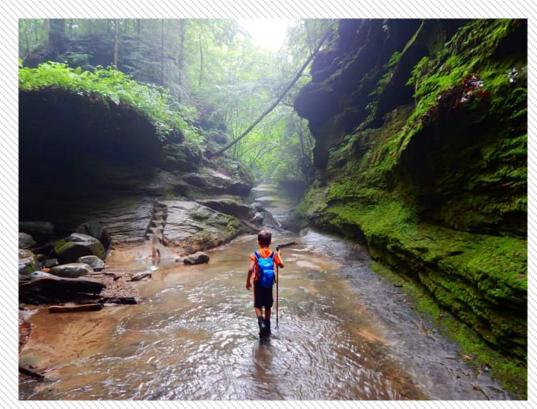
# Planning & Booking Cycle – Long & Short

- Longer for "Bucket List" Destinations
- o Increase in Spontaneity Expect Flexibility!





# Expectation for more Great Outdoors! (Urban interest is back...but seeking value!)





# Looking Ahead... Thanks to gas prices, inflation, lingering pandemic fears & ongoing airline issues...

## o Road Trips Continue to Dominate!



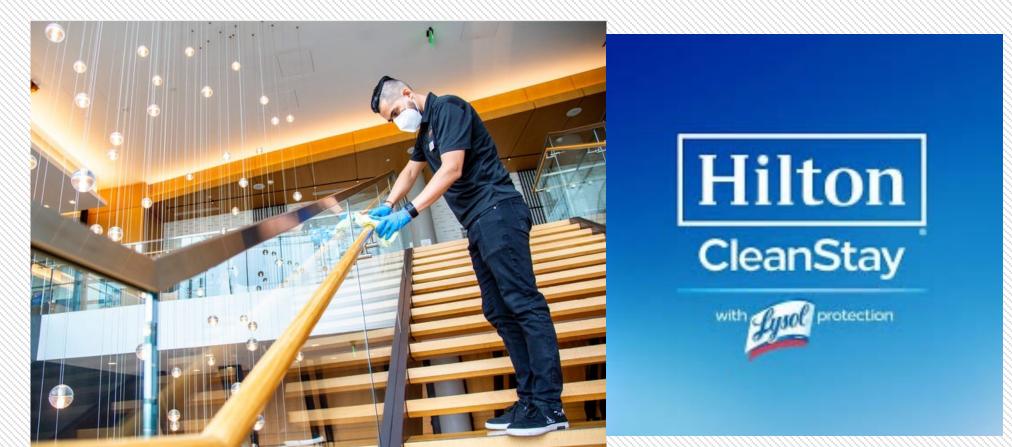


# Looking Ahead.... Struggling Economy Means... • Expectation of More "Day Trippers!"





## Expectations of Cleanliness = Perceptions of Safety



Longwo

## • Expectation of Supplier Flexibility!

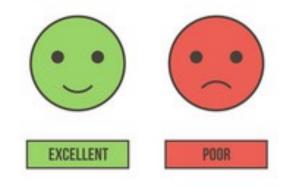
#### DELTA'S FLEXIBILITY PROMISE: NO CHANGE FEES THROUGH MARCH 30, 2021 FOREVERIN

CARESTANDARD



# Expectations about price and service in 2022-23!

#### PLEASE RATE YOUR EXPERIENCE:







# Looking Ahead... The "Great Resignation" Higher Wage Demand Workforce Migration







## • Expectation of Service!







# Expectation of Service! 52% expect same level 28% expect HIGHER level

# BUT... 22% say they have received a LOWER level of service on their recent trip!

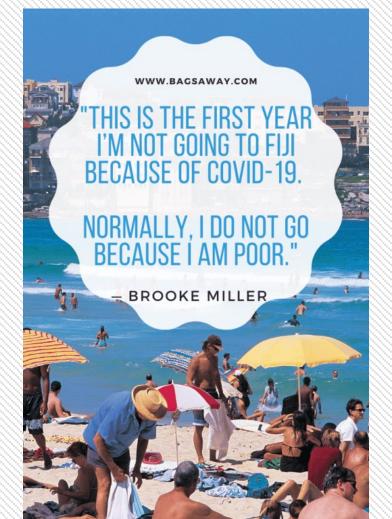


### • Expectation of Rate Sensitivity!





# Looking Ahead... WATCH OUT for rate backlash!





# WHAT JUST HAPPENED ....

# Surge in fuel prices caused a re-thinking & re-allocation of travel spend!

Drive vs. Fly?
Regional vs. Long-haul
Downsize Accommodations
Meal Spending
Souvenirs, etc...

### **BUT THEY STILL TRAVELED!**









### **Recession?**

### RECESSION LOADING...

### THEY WILL CHANGE TRAVEL & SPEND!

# Promotions vs. Discounts Perceptions of Value





### Expectation of Clarity

### Travelers are confused and frustrated as they lost a lot of confidence in authorities... It's up to you to be clear!



# • Expectation of Clarity About:

### • Service

• Price

### • Value

Protocols/Rules



# Bottom Line:

### You must meet travelers more on their terms now or they will seek out those who will!

We are coming back strong but not the same!



# THANK YOU!!!

#### How to reach me:

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Twitter: @Lngwds





### Virginia Tourism Corporation (VTC) Briefing

Rita McClenny, President and CEO



### Roundtable Discussion



# Approve Minutes

July 19, 2022



### Voting

James City County Colonial Williamsburg Foundation City of Williamsburg

Hotel/Motel Association Jamestown Rediscovery Jamestown/Yorktown Foundation Restaurant Association York County Ruth Larson, Chair Cliff Fleet, Vice Chair Doug Pons, Treasurer

Neal Chalkley James Horn Christy Coleman Michael Claar Chad Green



## Chair Report

Bylaws – Approve Proposed Amendment Product Development Fund: Transfer Request



### Bylaws – Approve Proposed Amendment



### Voting

James City County Colonial Williamsburg Foundation City of Williamsburg

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# Treasurer's Report

Financials

- Revenue/Expenses
- Cash on Hand
- Tax Revenue



### July Revenue/Expenses

	Month							
	Actual	Budget	Variance					
REVENUE								
Sales Tax (58.1-603.2)	1,195,162	1,128,088	67,074					
\$1 Transient Tax	176,781	198,341	(21,560)					
Localities	0	0	0					
Maintenance of Effort Funds	0	0	0					
ARPA Grants	0	0	0					
Other	2,573	2,500	73					
Total Revenue	1,374,516	1,328,929	45,587					
EXPENSES								
Destination Marketing	940,743	1,040,683	99,940					
Other Sales & Marketing	13,078	48,401	35,323					
Labor & Benefits	81,268	111,785	30,517					
Admin	14,509	38,311	23,802					
Total Expenses	1,049,597	1,239,180	189,583					
Net Revenue Expense by Month	324,919	89,749	235,170					



Source: York County, Office of the Commissioner and Revenue and VA Department of Taxation

### July Cash on Hand

#### **Operating Cash**

Cash Balances		May-22					Jun-22					Jul-22						
	A	Actual	В	udget	Va	ariance		Actual		Budget		Variance		Actual		Budget		Variance
Bank Account Balances: operations																		
BB&T Reserve Checking	\$	250,002	\$	250,000	\$	2	\$	250,002	\$	250,000	\$	2	\$	250,002	\$	250,000	\$	2
BB&T ICS Investment Fund	\$	509,896	\$	510,000	\$	(104)	\$	509,902	\$	510,000	\$	(98)	\$	509,922	\$	510,000	\$	(78)
Ches Bank Payroll	\$	1,000	\$	-	\$	1,000	\$	1,000	\$	-	\$	1,000	\$	1,000	\$	-	\$	1,000
Ches Bank Checking	\$	6,829,540	\$ 5	5,561,532	\$	1,268,008	\$	6,824,405	\$	5,399,871	\$	1,424,534	\$	5,858,721	\$	6,183,611	\$	(324,890)
Total Cash on Hand	\$	7,590,438	\$ E	6,321,532	\$	1,268,906	\$	7,585,309	\$	6,159,871	\$	1,425,438	\$	6,619,645	\$	6,943,611	\$	(323,966)

Key Sources of Funds	May-22					Jun-22						Jul-22					
	Actual		Budget		Variance		Actual		Budget		Variance		Actual		Budget		Variance
State Disbursement	\$ 1,237,081	\$	971,793	\$	265,288	\$	1,395,295	\$	1,153,787	\$	241,508	\$	1,395,295	\$	1,153,787	\$	241,508
Total Gov't Sources	\$ 1,237,081	\$	971,793	\$	265,288	\$	1,395,295	\$	1,153,787	\$	241,508	\$	1,395,295	\$	1,153,787	\$	241,508

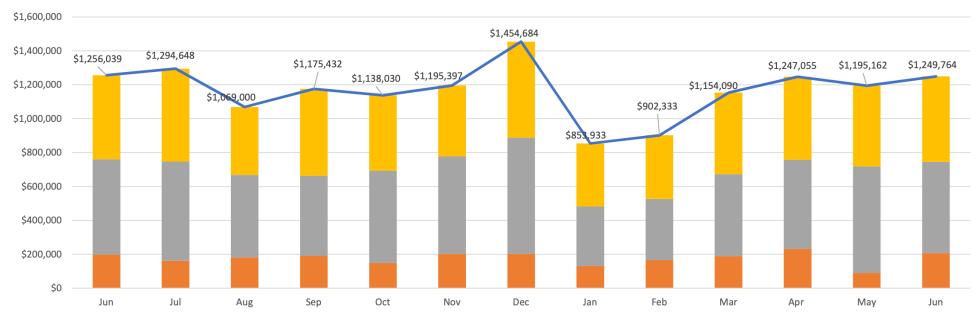
Interest Earned:										
State Interest Paid	\$		\$-	\$ -	\$ 5 -	\$ -	\$ -	\$ -	\$ -	\$ -
BB&T Reserve Checking	\$	2	\$-	\$ 2	\$ 5 2	\$ -	\$ 2	\$ 16	\$ -	\$ 16
BB&T ICS Investment Fund	\$	4	\$-	\$ 4	\$ 5 4	\$ -	\$ 4	\$ 4	\$ -	\$ 4
Ches Bank Money Market	\$ 1,0	64	\$-	\$ 1,064	\$ 5 1,171	\$ -	\$ 1,171	\$ 994	\$ -	\$ 994
Ches Bank Checking	\$ 1,5	21	\$ 4,000	\$ (2,479)	\$ 5 1,292	\$ 4,000	\$ (2,708)	\$ 1,265	\$ 4,000	\$ (2,735)
Total Interest Earned	\$ 2,5	92	\$ 4,000	\$ (1,408)	\$ \$ 2,469	\$ 4,000	\$ (1,531)	\$ 2,279	\$ 4,000	\$ (1,721)

#### Product Development Reserves

Cash Balances	May-22					Jun-22						Jul-22					
	Actual		Budget	Variance		Actual		Budget	Variance			Actual	Budget	Variance			
Bank Account Balances: Reserves																	
Ches Bank Money Market	\$ 5,180,25	8 \$	\$ 5,170,000	\$ 10,258		\$ 5,181,429	\$	5,170,000	\$ 11,42	Э	\$	5,182,423	\$ 5,160,000	\$ 22,423			
Total Cash on Hand	\$ 5,180,25	8 \$	\$ 5,170,000	\$ 10,258		\$ 5,181,429	\$	5,170,000	\$ 11,42	•	\$	5,182,423	\$ 5,160,000	\$ 22,423			



#### Sales Tax

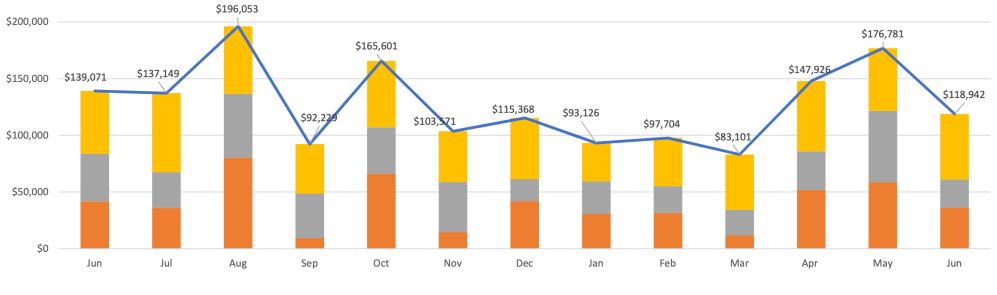


City of Williamburg James City County York County — Total

§§ 58.1-603.2 1/2 of 1%													
FY2021 / 2022	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total
City of Williamburg	\$161,127	\$180,467	\$190,799	\$149,111	\$202,317	\$202,613	\$131,465	\$165,912	\$189,651	\$231,784	\$90,027	\$207,491	\$2,102,764
James City County	\$585,238	\$488,021	\$471,923	\$544,978	\$575,357	\$684,676	\$350,997	\$360,658	\$481,969	\$525,667	\$629,207	\$537,213	\$6,235,905
York County	\$548,283	\$400,511	\$512,710	\$443,940	\$417,723	\$567,395	\$371,471	\$375,763	\$482,470	\$489,605	\$475,929	\$505,060	\$5,590,860
Total	\$1,294,648	\$1,069,000	\$1,175,432	\$1,138,030	\$1,195,397	\$1,454,684	\$853,933	\$902,333	\$1,154,090	\$1,247,055	\$1,195,162	\$1,249,764	\$13,929,529
Calendar YTD Total												\$6,602,338	
FY2020 / 2021	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total
City of Williamburg	\$193,009	\$149,898	\$143,078	\$162,942	\$159,187	\$181,890	\$129,427	\$111,620	\$178,712	\$184,092	\$184,364	\$198,233	\$1,976,452
James City County	\$553,684	\$371,324	\$373,849	\$350,286	\$409,548	\$486,887	\$313,509	\$300,542	\$435,892	\$470,743	\$437,697	\$561,486	\$5,065,445
York County	\$615,369	\$368,354	\$404,705	\$321,911	\$405,622	\$469,441	\$340,202	\$328,074	\$449,488	\$478,979	\$453,380	\$496,320	\$5,131,845
Total	\$1,362,062	\$889,576	\$921,632	\$835,139	\$974,357	\$1,138,217	\$783,138	\$740,236	\$1,054,706	\$1,133,814	\$1,075,440	\$1,256,039	\$12,164,356
Calendar YTD Total												\$6,043,373	

\*Source: York County, Office of the Commissioner of Revenue

#### Transient Tax



City of Williamburg James City County Vork County ——Total

Transient Tax \$1 of the \$	\$2												
FY2021 / 2022	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total
City of Williamburg	\$35,851	\$80,268	\$9,465	\$66,183	\$14,661	\$41,856	\$30,655	\$31,478	\$11,790	\$52,009	\$58,379	\$36,281	\$468,876
James City County	\$31,557	\$56,393	\$39,182	\$40,829	\$44,154	\$19,433	\$28,881	\$23,543	\$22,353	\$33,659	\$63,164	\$24,694	\$427,842
York County	\$69,741	\$59,392	\$43,582	\$58,589	\$44,756	\$54,079	\$33,590	\$42,683	\$48,958	\$62,258	\$55,238	\$57,967	\$630,833
Total	\$137,149	\$196,053	\$92,229	\$165,601	\$103,571	\$115,368	\$93,126	\$97,704	\$83,101	\$147,926	\$176,781	\$118,942	\$1,527,551
Calendar YTD Total												\$717,580	
FY2020 / 2021	lut	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total
City of Williamburg	\$4,828	\$28,608	\$30,678	\$24,695	\$19,294	\$13,619	\$18,982	\$16,116	\$9,439	\$22,923	\$56,282	\$41,821	\$287,285
James City County	\$7,893	\$31,805	\$27,300	\$19,161	\$22,875	\$16,989	\$16,914	\$9,478	\$32,773	\$42,022	\$41,597	\$41,896	\$310,703
York County	\$32,650	\$36,310	\$32,239	\$30,061	\$22,745	\$32,401	\$27,983	\$25,888	\$37,132	\$52,932	\$45,170	\$55,354	\$430,865
Total	\$45,371	\$96,723	\$90,217	\$73,917	\$64,914	\$63,009	\$63,879	\$51,482	\$79,344	\$117,877	\$143,049	\$139,071	\$1,028,853
Calendar YTD Total												\$594,702	



## Executive Director and CEO Report

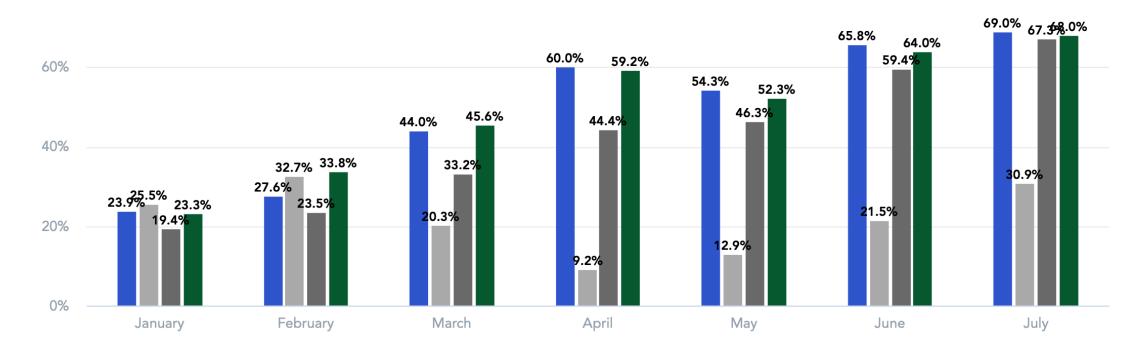
**Key Performance Indicators** 

Marketing/Public Relations/Sales



### STR: Occupancy

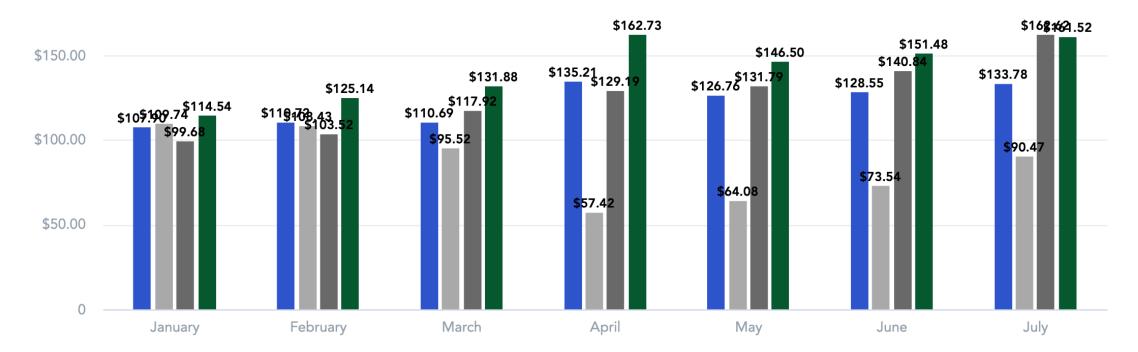
■ 2019 ■ 2020 ■ 2021 ■ 2022





### STR: Average Daily Rate

■ 2019 ■ 2020 ■ 2021 ■ 2022





#### STR: RevPAR

■ 2019 ■ 2020 ■ 2021 ■ 2022



*Visit* WILLIAMSBURG JAMESTOWN ▼ YORKTOWN

### STR: CYTD Comparison to 2019

YTD Occupancy	YTD ADR	YTD RevPAR
49.8%	\$141.97	\$73.36
YTD 2019 Occupancy	YTD 2019 ADR	YTD 2019 RevPAR
49.4%	\$125.38	\$61.93
Occ % Point Change YTD from 2019	ADR % Change YTD from 2019	RevPAR % Change YTD from 2019
+0.4%	+13.2%	+18.5%



### CYTD Origin Markets



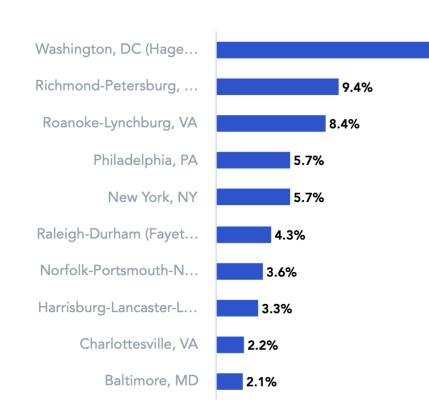
Trip Type: 📕 Short Trip 📕 Day Trip 📕 Long Day Trip 📕 Overnight Stay



### Spend by DMA/Category

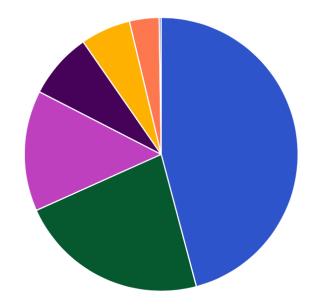
Spend by Cardholder DMA - Tourism Only

19.4%



#### Spend by Category - Tourism Only

Primary Category: Food Accommodations Transportation Attractions Retail Specialty Retail Nightlife





# Marketing



	JAN	FEB - APR	MAY - JUL	AUG - OCT	NOV - DEC
FLIGHT	JAN	SPRING	SUMMER	FALL	HOLIDAY
SEASONAL SUPPORT %	1%	50%	26%	17%	6%
CHANNELS/ TACTICS	-Paid Search -Paid Social -Blog Support	<ul> <li>Linear TV</li> <li>CTV</li> <li>Travel Endemics</li> <li>Streaming Audio</li> <li>Email</li> <li>Paid Search</li> <li>Paid Social</li> <li>Blog Campaign</li> <li>Food+Bev Custom Content</li> <li>Influencer</li> <li>Misc. Print Renewals</li> <li>Co-op Program</li> </ul>	<ul> <li>Linear TV</li> <li>CTV</li> <li>Travel Endemics</li> <li>Streaming Audio</li> <li>Email</li> <li>Paid Search</li> <li>Paid Social</li> <li>Blog Campaign</li> <li>Food+Bev Custom Content</li> <li>Influencer</li> <li>Co-op Program</li> </ul>	<ul> <li>Linear TV (Aug only)</li> <li>CTV (Aug only)</li> <li>Travel Endemics</li> <li>Streaming Audio</li> <li>Email</li> <li>Paid Search</li> <li>Paid Social</li> <li>Blog Campaign</li> <li>Influencer</li> <li>Co-op Program</li> </ul>	- Travel Endemics - Streaming Audio - Paid Search - Paid Social - Blog Campaign - Influencer - Co-op Program



#### Geographic Targeting

#### Short Drive + Established Success/ Heaviest Volume

- Washington, DC (Hagerstown)
- Charlotte, NC
- Philadelphia, PA
- Baltimore, MD
- Raleigh-Durham, NC
- Charlottesville, VA
- Harrisonburg, VA
- Roanoke-Lynchburg, VA
- Salisbury, MD
- Greenville-New Bern-Washington NC

#### Short Drive + Established Success/ Lighter Volume

- Harrisburg-Lancaster-Lebanon-York, PA
- Greensboro-High Point-Winston Salem, NC
- Florence-Myrtle Beach, SC

#### Longer Drive + Past Success

- Johnstown-Altoona-State College, PA
- Pittsburgh, PA
- Wilkes Barre-Scranton, PA
- Knoxville, TN

#### EXPANSION in 2020/21

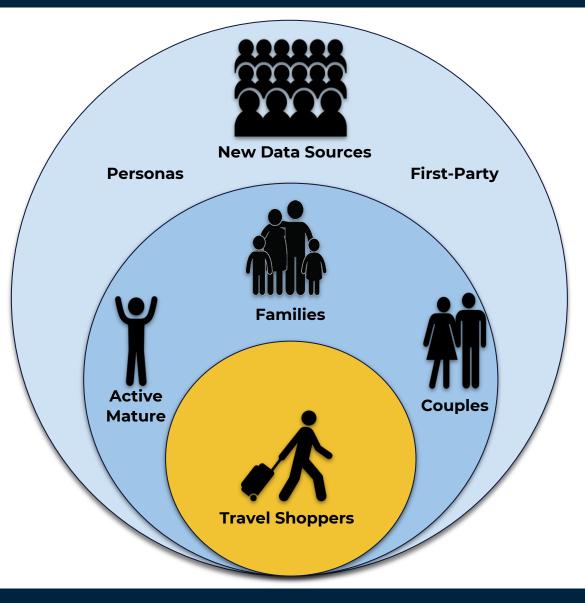
- Cleveland, OH
- Columbus, OH
- New York, NY

#### LAUNCH in 2022

• Boston, MA



#### Audience Segmentation



With the expected increase in demand moving into 2022, it is important to grow new audiences, while preparing for dramatic shifts in audiences with cookie depreciation.

2022 will continue to have emphasis on travel shoppers, while beginning to cultivate new audience sources and testing.



#### July/August Advertising: Television

Broadcast Markets:	Cable Markets:
<ul> <li>Boston</li> <li>New York</li> <li>Philadelphia</li> <li>Baltimore</li> <li>Cleveland</li> <li>Columbus</li> </ul>	<ul> <li>Charlotte, NC</li> <li>Charlottesville, VA</li> <li>Greenville-New Bern</li> <li>Harrisonburg, VA</li> <li>Raleigh-Durham, NC</li> <li>Roanoke-Lynchburg, VA</li> <li>Salisbury, MD</li> </ul>

Note: CTV and digital media target above plus all remaining markets.

#### Sample Programming

		Across all Markets	: Today Show, CB	6 This Morning, Go	od Morning America	
Early Morning (5a-9a)	WBAL: - Olympic Today Show Cable: - Headline News (HLN)	Cable: - CNN - Fox News - MSNBC	WKYC: - Olympics Opening Ceremony - Olympic Today Show	WCMH: - Olympic Today Show	<b>Cable:</b> - News 12 Traffic Sponsorship - New York 1 Rail and Road Sponsorship	WCAU: - Olympic News Cable: - CNN - MSNBC
Early News (5p-6:30p)	Cable: - CNBC - CNN	Cable: - CNN, - CNBC - Fox News	WKYC: - Olympics News		<b>Cable:</b> - News 12 Traffic Sponsorship -New York 1 Rail and Road Sponsorship	WCAU: - Olympic News
	Across all Mark	ets: Big Bang Theoi		el of Fortune, Acces Young Sheldon	ss Hollywood, Enterta	ainment Tonight,
Prime Access (7-8p)	<b>Cable</b> : - Comedy - Oxygen	<b>Cable</b> : - MTV - NESN - Bruins/Red Sox Pregame Show	<b>Cable</b> : - MTV - Comedy - TBS	WCMH: - Olympic Zone Cable: - Comedy - FXX	<b>Cable:</b> - News 12 Traffic Sponsorship - New York 1 Rail and Road Sponsorship	<b>WCAU</b> : - Olympic Zone









#### Sirius XM PGA Sponsorship



#### The Partnership:

- In-tournament golf sponsorship with the PGA Tour channel on Sirius XM, includes branded spots, live reads, and leaderboard sponsorships
- Coverage Thursday-Sunday, aligning with high-profile, Majors and Non-Majors tournaments

#### Timing:

• June 15 – October 30

#### **MAJORS TOURNAMENTS**

- 6/13: US Open
- 7/11: The Open
- **8/8**: FedEx St. Jude Championship
- 8/16: BMW Championship
- 8/22: TOUR Championship
- 9/19: President's Cup

#### **NON-MAJORS TOURNAMENTS**

- 6/20: Travelers Championship
- 6/27: John Deere Classic
- 7/4: Barbasol Championship
- 7/18: 3M Open
- 7/25: Rocket Mortgage Classic
- 8/1: Wyndham Championship
- **9/12:** Fortinet Championship
- 9/26: Sanderson Farms Championship
- 10/3: Shriners Children's Cup
- **10/10:** CJ Cup at Summit
- **10/24:** Bermuda Championship



#### July/August: Digital Advertising Performance

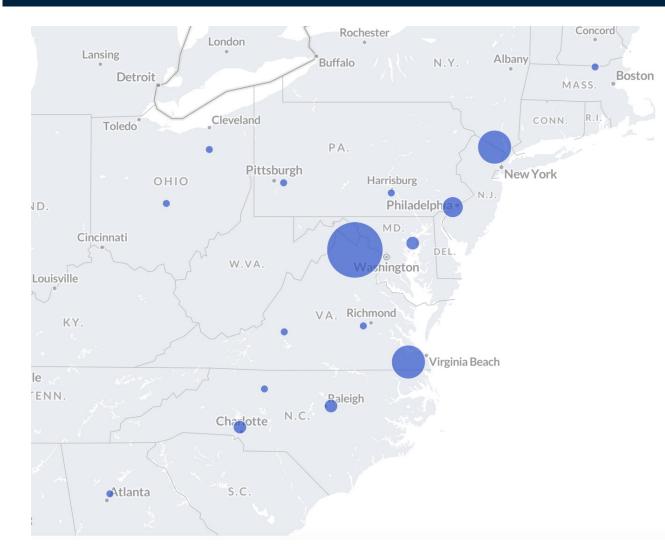
With market uncertainty and rising inflation, travel demand continues to show softening. That said, conversion rate is above benchmark, showing that we are capturing more of the existing demand.

29,000+	1,000+	\$451,000+	3.3%
Hotel Searches July/August*	Hotel Bookings July/August*	Hotel Revenue July/August*	Conversion Rate July/August*
July search traffic down by approx. 4% vs. May/June averages.	July bookings on par with May/June averages (final August data TBD).	Average online revenue/booking in July approx. 6% higher vs. May/June.	Conversion rate was 8% higher than YTD average, ads are capturing more share despite softening demand.

\*Source: Adara Impact 2022; August data not final until attribution period ends on Sept 30



## visitwilliamsburg.com Performance

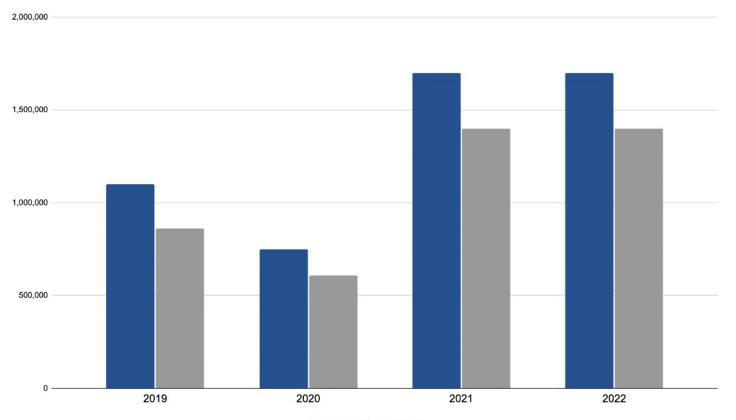


YTD page views in expansion markets are showing significant performance gains vs. YTD 2019.

	vs. 2019	
NY	<b>1</b> 473%	
МА	1 294%	
MD	112%	
ОН	<b>1</b> 436%	
РА	<b>1</b> 46%	



Since February media launch, site sessions and users are on par with 2021 and up 47% and 53% vs. 2019.



82% of visitors are new to the site (up 2% YOY).

Sessions Users



## July/August: *The WilliamsBLOG* Performance

	72K Sessions	<b>116K</b> Pageviews	86% New Visitors
1.	/blog/7-reasons-why-william	sburg-great-families	18,373
2.	/blog/15-ideas-long-weeken	d-getaway-your-kids	12,619
3.	/blog/fall-love-bed-and-breal	kfasts-williamsburg-va	10,501
4.	/blog/10-great-free-things-to	-do-in-greater-williamsburg	8,586
5.	/blog/7-charming-date-ideas	s-williamsburg	7,589
6.	/blog/7-things-to-do-for-first	-time visitors-to-williamsburg	6,702
7.	/blog/11-kid-friendly-spots-v	villiamsburg-check-out-spring	5,194
8.	/blog/spring-it		4,242
9.	/blog/8-cozy-things-do-willia	imsburg	3,566
10.	/blog/8-bites-sips-and-place	s-williamsburg-are-inspiring-me	3,051



Gas prices don't have to put the brakes on exploring Williamsburg

READ MORE



Williamsburg Gets an Aplus for Student Travel Opportunities

READ MORE



Celebrating art, design, and architecture in Williamsburg

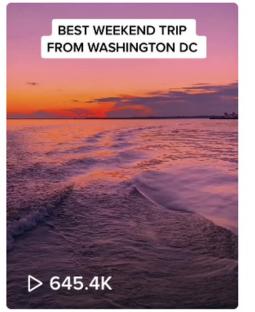
READ MORE



## Paid TikTok Creator Content



Strategy:	Extend the life of organic influencer posts by boosting content with paid dollars.	
Audience Targeting:	<b>Geography:</b> Baltimore, Boston, Cleveland, Columbus, New York, Philadelphia, Charlotte, Charlottesville, Greenville-New Bern, Harrisonburg, Raleigh-Durham, Roanoke-Lynchburg, Salisbury <b>Interests/Behaviors:</b> Travel, Culture & History, Excursions, Restaurants, Virginia, Golf, Amusement Parks, Outdoor <b>Video Interactions:</b> Travel related videos and Hashtags	
Timing:	Organically Featured: July (EatLiveTravelDrink), September (RioTravelers) Paid Support: July (EatLiveTravelDrink), Late Sept/Early Oct (RioTravelers)	



#### Nicole Sunderland:

- TikTok Post #1
- TikTok Post #2



Trent & Sarah Anderson:

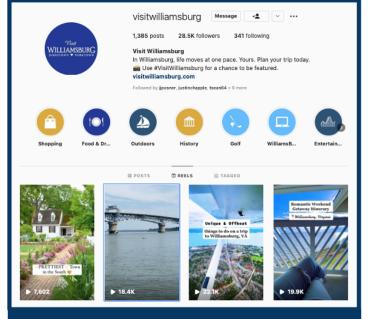
•



3 TikTok posts coming

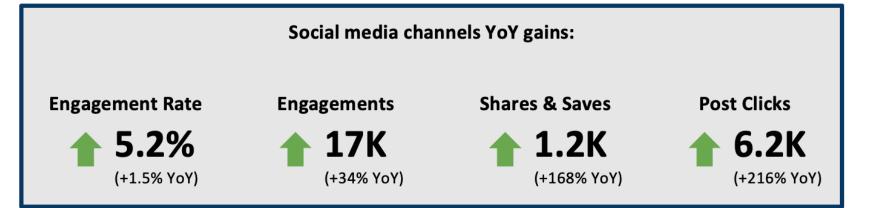
soon (draft link)

### July/August: Social Media Performance



## INSTAGRAM REELS SPOTLIGHT

The top two posts in July/August were Instagram Reels, showing the importance of short-form.



Social media audience grew 117K followers across Instagram, Facebook, Twitter, and Pinterest.

Social channels featured more than 35 hospitality suppliers across Williamsburg, Yorktown, and Jamestown.

Engagement rates are well above industry benchmarks; the Facebook engagement rate is more than 18x higher.



### Influencer Partnership Spotlight: Tamera Mowry-Housley



**Tamera Mowry-Housley**, Emmy award winning talk show host and NAACP Image Award winning actress, author.

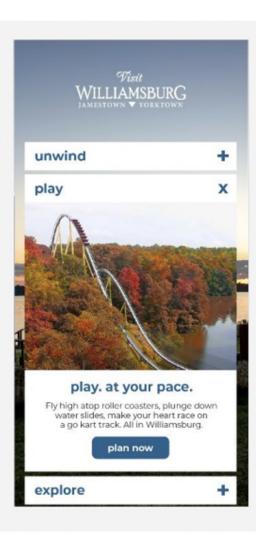
August 26-29, 2022: Joined by her husband, former news correspondent <u>Adam Housley</u>, and two children, to highlight family-friendly activities and attractions.

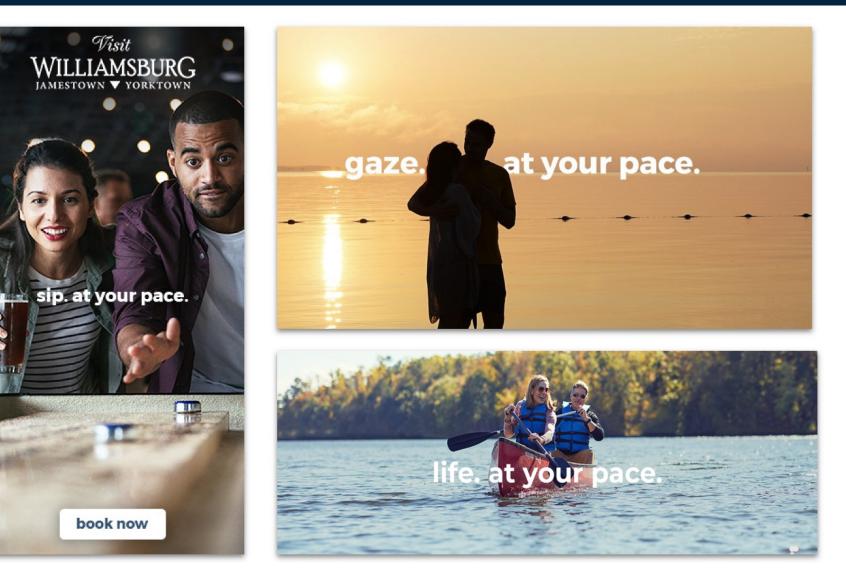
- 10.4M followers (Tamera) and 451K (Adam)
- More than 141.3K engagements across IG posts and FB posts
- Nearly 300 new @visitwilliamsburg social media followers during post dates

Additional July/August Content	Upcoming 2022 Mega Influencers	Upcoming Content/Visits
Anna Hartman: IG Stories Nicole Sunderland: TikTok Post #1, TikTok Post #2 Josh Bernstein: IG Post #1 and IG Stories Marissa Strang: IG Stories Benny Or: Celebrating art, design, and architecture in Williamsburg	Jamie Chung: Actress and former reality TV personality; couples trip	Benny Or: Art-focused social content @RioTravelers: Adventure/outdoors and couples travel video content Anna Hartman: Exploring Williamsburg from a local's POV; picnics Josh Bernstein: Craft beer and beverage scene content Marissa Strang: Virginia blogger; lifestyle/summer activities content Anela Malik: Food, culture, Black history, biking and water video content Diana Blinkhorn: Family-friendly travel video content



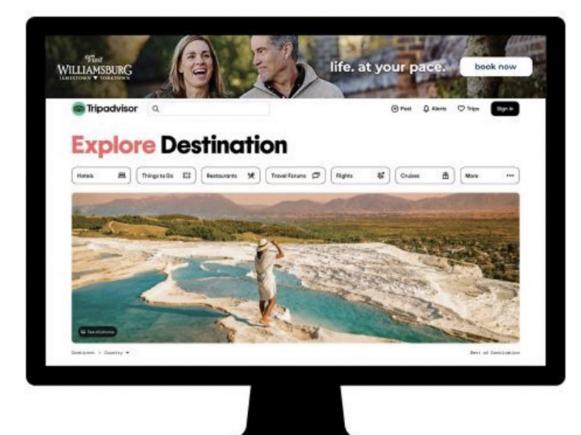
## Fall Advertising: Sample Digital Creative

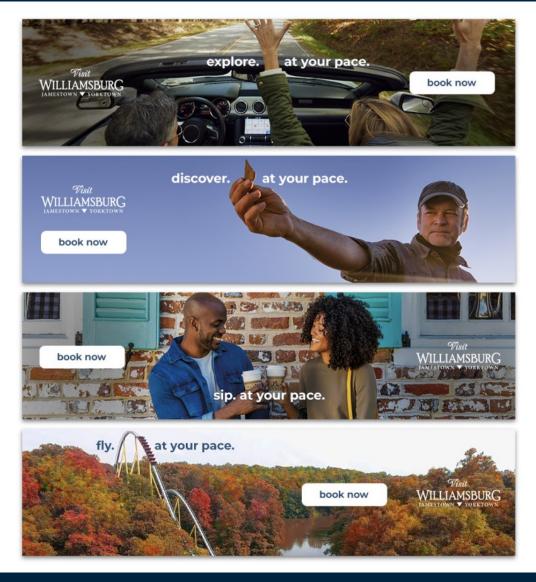






## Fall Advertising: Sample Digital Creative







## **Public Relations**



## July/August: Earned Media

## Global Impressions 440.8 Million



\*YoY 2021 – 235.7 Million Impressions & 16 Placements

### Key Media Placements | July 1 – August 31, 2022

"8 Family-Friendly Outdoor Getaways to Take This Fall"

**Southern Living** 

"America's Historic Triangle: The Best Of Jamestown, Yorktown and Williamsburg, Virginia"



"The 15 Best Cities in the United States" -Tim Latterner

## TRAVEL+ LEISURE



"10 pedestrian-friendly U.S. destinations worth exploring" -Katie Jackson



## July/August: Earned Media

#### $\equiv$ EXPLORE Southern Living

#### 8 Family-Friendly Outdoor Getaways to **Take This Fall**

#### Updated July 07, 2022



#### Virginia's Colonial Capital

#### By Kati Hyer | August 30, 2022

"With ample meeting venues in a region that boasts unmatched history and culture, attractions and activities, innovative food and beverage and charming places to stay, Williamsburg is a premier destination for small to midsize meetings," Visit Williamsburg CEO Victoria Cimino said. The city has landed numerous awards for a visitor-friendly vibe too, thanks to its mild climate, food, abundant nature and of course, historic value.

"Where else can you explore an active archeological dig site on the grounds where America began?" Cimino added. "Or dip your kayak paddle into the waters of a peaceful river, get your thrills at a theme park and enjoy farm-to-table freshness, craft beverages or Colonial taverns?"

## TRAVEL+ LEISURE

#### The 15 Best Cities in the United States

The best cities in the United States, according to Travel + Leisure readers, offer a welcoming mix of history, delicious food and drink, and attractions for the whole family.

By Tim Latterner | Published on July 12, 2022

#### 12. Williamsburg, Virginia



## Places I Remember with Lea Lane

America's Historic Triangle: The Best Of Jamestown, Yorktown and Williamsburg, Virginia

#### AUGUST 02: 2022

 $\rightarrow$ 

SEASON 1 EPISODE 64



#### Daily Press

Tourism in the Williamsburg area is returning to pre-pandemic levels By Madison Peek Virginia Gazette - Jul 23, 2022 at 9:00 am



#### TODAY ON THE SHOW WELLNESS PARENTS POP CULTURE ECOD

TODAYallday Q =

#### 10 pedestrian-friendly U.S. destinations worth exploring

1166

See the sights without paying for gas or a rental car.

Best U.S. destinations to visit that don't require a car

#### Williamsburg, Virginia

Why you should go: Thanks to Amtrak, it's easy to reach downtown Williamsburg if you live anywhere along the Northeast Corridor. Colonial Williamsburg, the area's number one attraction, is located just a mile from the train station. If you have any interest in paranormal activity or local history, book a bestselling ghost tour where your guide walks you by some of Williamsburg's most haunted sites. Another must for history buffs is Jamestown Settlement, just a 15-minute ride via Uber from downtown. More of an adrenaline junkie? Busch Gardens is also just a 15-minute Uber ride away.

Where to stay: Woodlands Hotel & Suites is just steps away from Colonial Williamsburg's Visitor Center. If you want resort amenities, including access to a championship golf course and bike rentals, stay at Kingsmill Resort (rates from \$279).





July/August: Accolades

## TRAVEL+ LEISURE

## World's Best Awards 2022 Readers' Survey "Top 15 Cities in the United States" category (#12)



## Commonwealth Award

Reputation/Brand Management – "Life. At Your Pace."

## **Capital Awards**

Influencer Marketing Sponsored Content – *Bon Appetit* Partnership Blogs – *The WilliamsBLOG* 



## Sales



## July/August: Shows and Events

DATE	UPCOMING SHOWS	LOCATION
August 8-11, 2022	Connect Specialty and Sports	Detroit, Michigan
August 23-26, 2022	Motorcoach Association Regional Meeting	Florence, South Carolina
August 26-30, 2022	Student & Youth Travel Association Annual Conference	Washington, DC





## July/August: New Business Leads

ISSUE DATE	LEADS	ROOM NIGHTS
July 6, 2022	Virginia Air National Guard	125
July 13, 2022	Virginia Future Business Leaders of America	60
July 21, 2022	Rotary District 7610 District Conference	195
July 28, 2022	American Chemical Society	135
July 28, 2022	Village Victorious Iconic Ladies	30
July 28, 2022	The United States Special Operations Command	66
August 3, 2022	ACN Meetings and Events, LLC.	335
August 3, 2022	Southeastern Archeology Conference	475
August 3, 2022	Prestige Events, LLC.	30
August 11, 2022	Washington Family Reunion	80
August 18, 2022	United States Coast Guard Berthing for Reserve IDT	1180
August 25, 2022	ASR - ARS Association - Rescue Salvage Ships	131
August 31, 2022	MDB, Inc.	55



July/August: Service Leads		
	SERVICES LEADS	
July 6, 2022	Firecracker Sports	Lunch
July 8, 2022	Firecracker Sports	Dinner
July 9, 2022	Firecracker Sports	Attraction tickets
August 31, 2022	Society of Government Meeting Professionals	Evening Tour

## July/August: Definite Bookings

Arrival Date	Definite Booking	Property	Room Nights
July 6 - 10, 2022	Firecracker Sports - War at Williamsburg	Doubletree/Marriott/Great Wolf	112
July 12 - 14, 2023	American Society for Deaf Children	Great Wolf Lodge	400
September 22-26, 2023	Photographic Society of America	Doubletree Hotel	1080



DATE	UPCOMING SHOWS	LOCATION
October 2 - 4, 2022	Small Market Meetings Conference	Wichita, Kansas
October 9 - 12	Capital Region USA Global Market Exchange	Washington, DC
October 24 – 27, 2022	TEAMS	Oklahoma City, OK









# Old & New Business



# Adjourn

## Next Meeting: November 15, 2022

