Memo

To:

HAAA

From:

Evelyn Fine

Date:

July 3, 2019

Subject:

May 2019 Occupancy & Average Daily Rate Report

Overall Daytona Beach Area Occupancy increased about 17%, to 68/% in May 2019 from 58% in May 2018.

The Daytona Beach Area Average Daily Rate decreased about 3%, to \$118.96 in May 2019 from \$122.64 in May 2018.

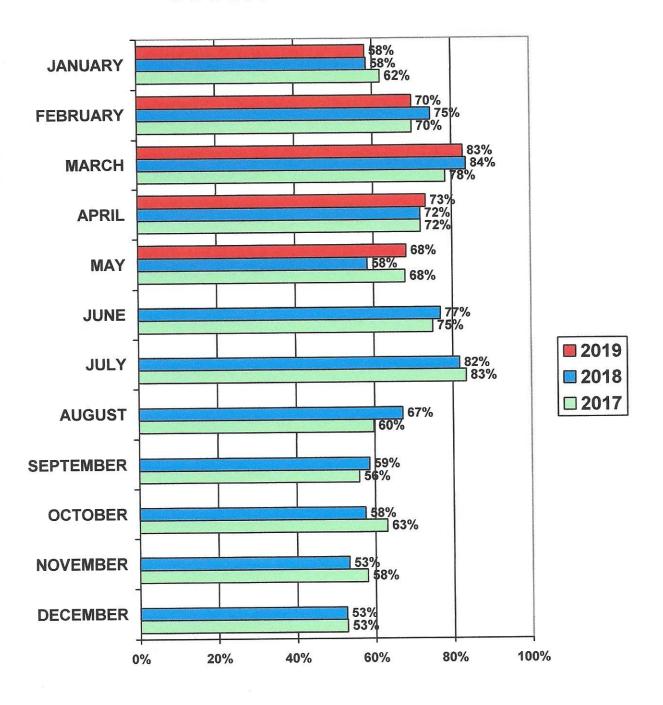
The Daytona Beach Area Revenue per Available Room increased about 13%, to \$81.26 in May 2019 from \$71.61 in May 2018.

Although the Country 500 Music Festival was not held in Daytona Beach Area over Memorial Day Weekend this year, beautiful, sunny weather helped boost the Occupancy.

EF/LK



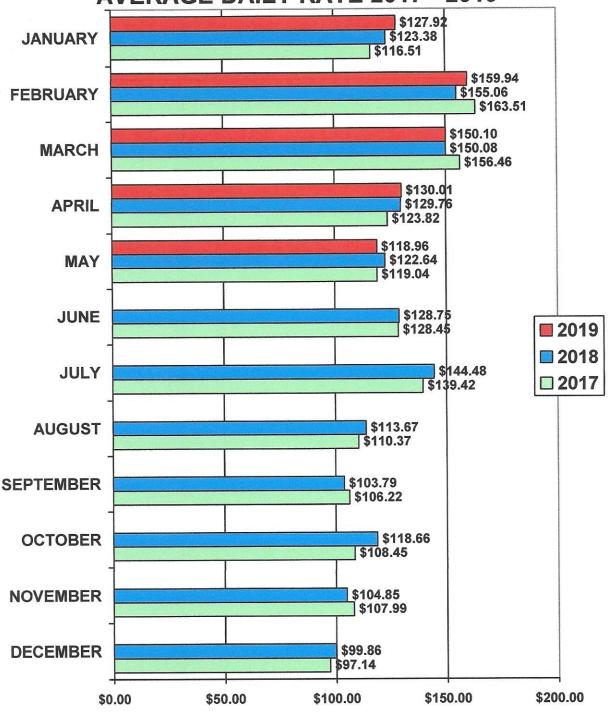
HALIFAX AREA HOTEL/MOTEL OCCUPANCY 2017 - 2019



2019 YTD AVG. 71% 2018 YTD AVG. 71% 2017 YTD AVG. 71% MAY 2019 MAY 2019 HIGH 90% LOW 38%



HALIFAX AREA HOTEL/MOTEL AVERAGE DAILY RATE 2017 - 2019

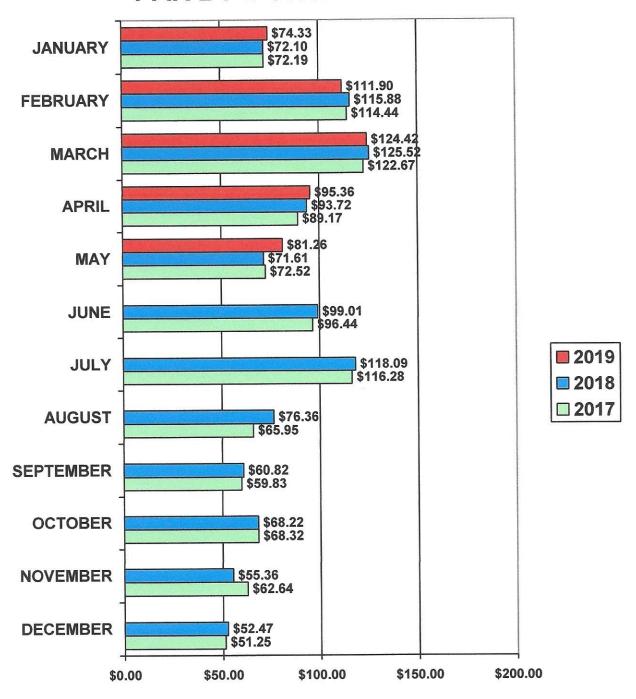


2019 YTD AVG. \$138.38 MAY 2019 2018 YTD AVG. \$137.55 MAY 2019 HIGH \$ 187.59 LOW \$ 66.97

2017 YTD AVG. \$129.28

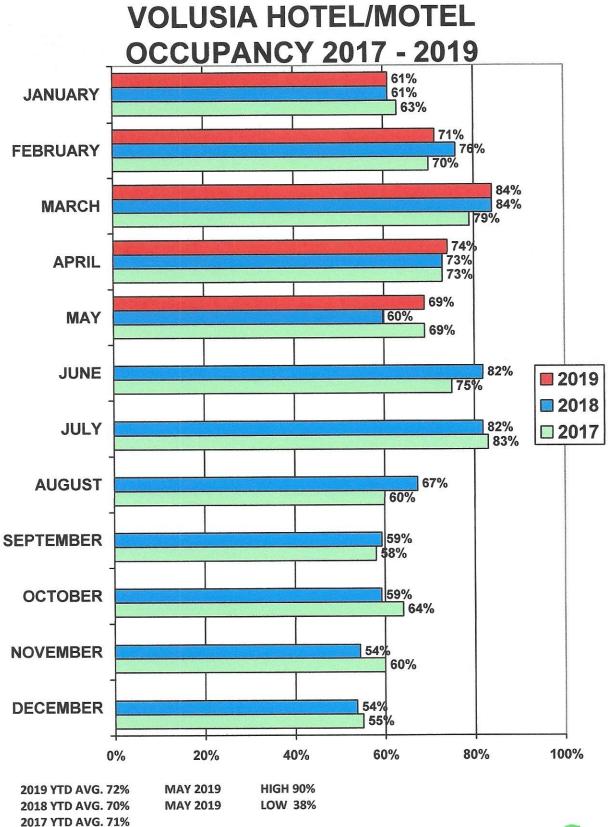


HALIFAX AREA HOTEL/MOTEL REV PAR BY MONTH 2017 - 2019

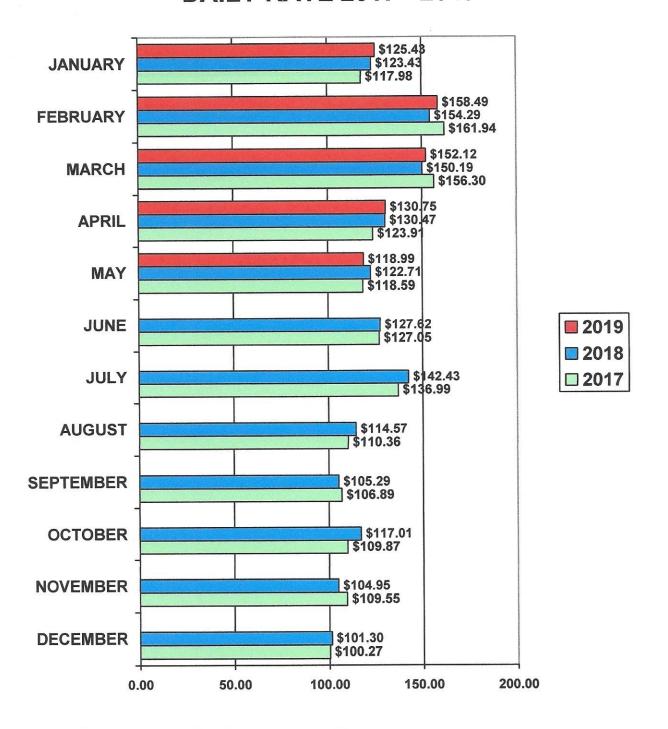


2019 YTD AVG. \$ 98.13 2018 YTD AVG. \$ 97.12 2017 YTD AVG. \$ 93.67





VOLUSIA HOTEL/MOTEL AVERAGE DAILY RATE 2017 - 2019



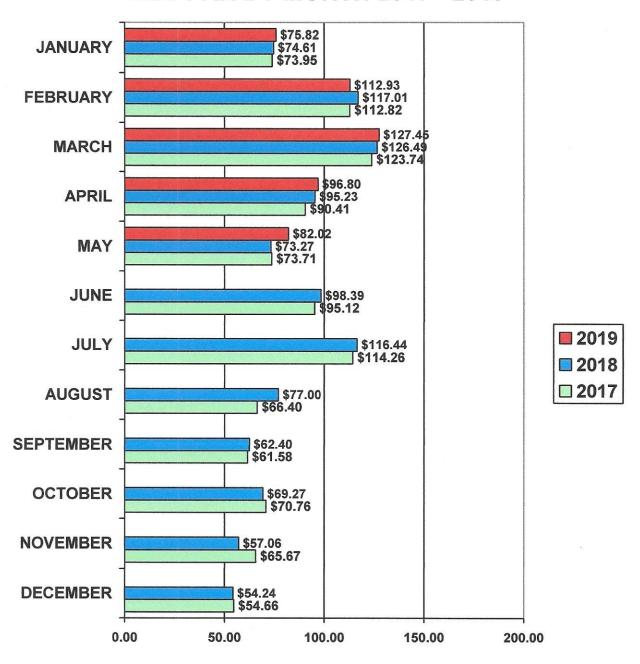
2019 YTD AVG. \$138.06 MAY 2019 2018 YTD AVG. \$137.58 MAY 2019

HIGH \$ 203.78 LOW \$ 66.97

2017 YTD AVG. \$136.36



VOLUSIA HOTEL/MOTEL REV PAR BY MONTH 2017 - 2019

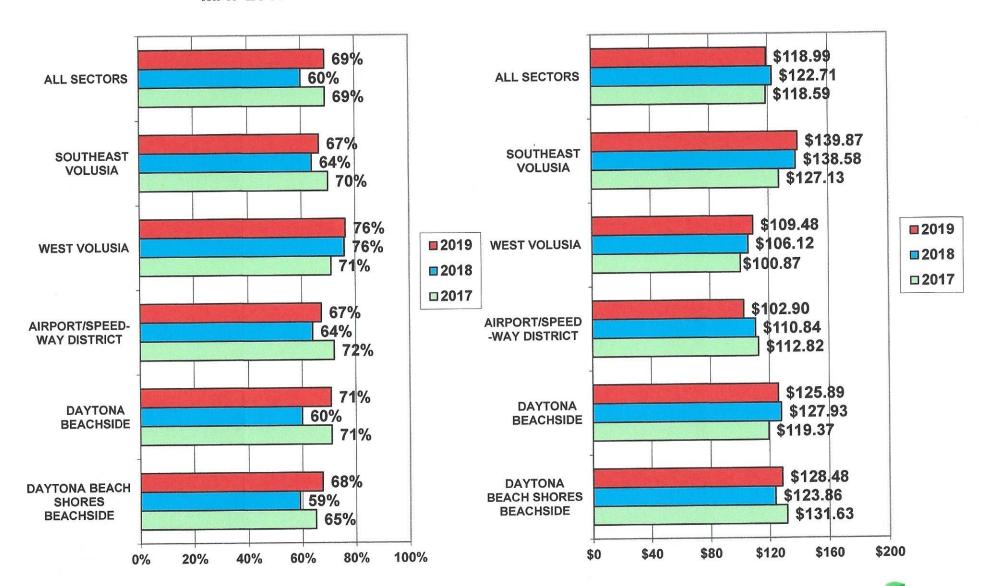


2019 YTD AVG. \$ 99.15 2018 YTD AVG. \$ 99.15 2017 YTD AVG. \$ 94.38



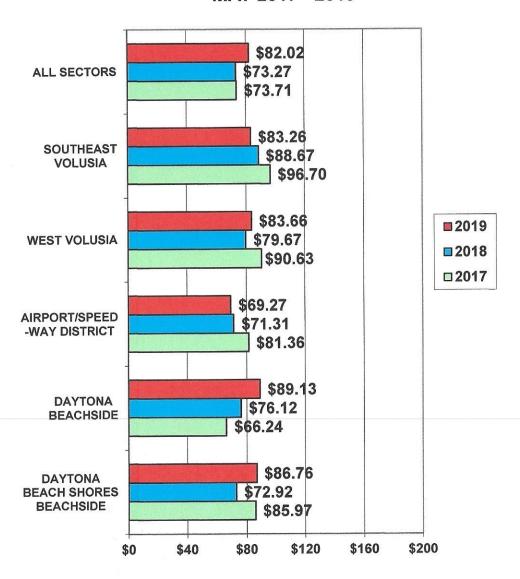
VOLUSIA OCCUPANCY BY AREA SECTORS -MAY 2017 - 2019

VOLUSIA AVERAGE DAILY RATE BY AREA SECTORS -MAY 2017 - 2019





VOLUSIA REV/PAR BY AREA SECTORS -MAY 2017 - 2019

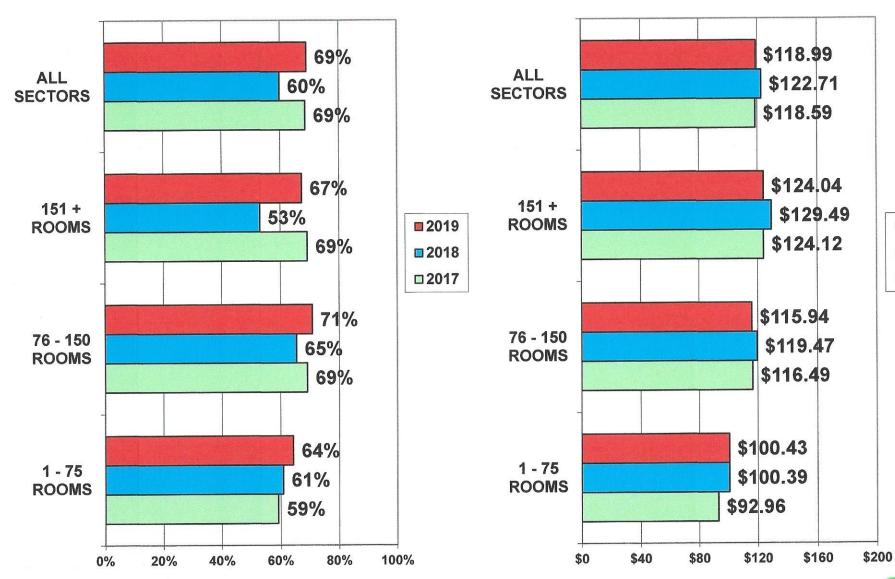






VOLUSIA OCCUPANCY BY PROPERTY SIZE MAY 2017 - 2019

VOLUSIA AVERAGE DAILY RATE BY PROPERTY SIZE MAY 2017 - 2019

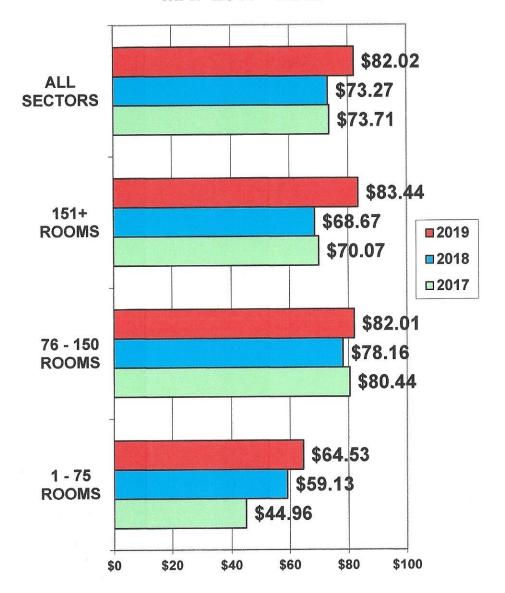


2019

2018

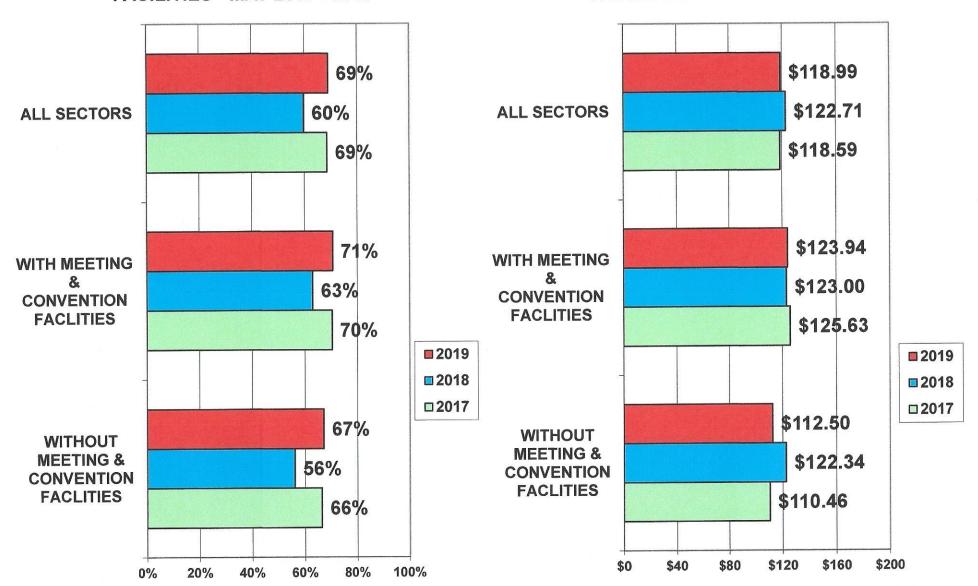
□2017

VOLUSIA REV/PAR BY PROPERTY SIZE -MAY 2017 - 2019

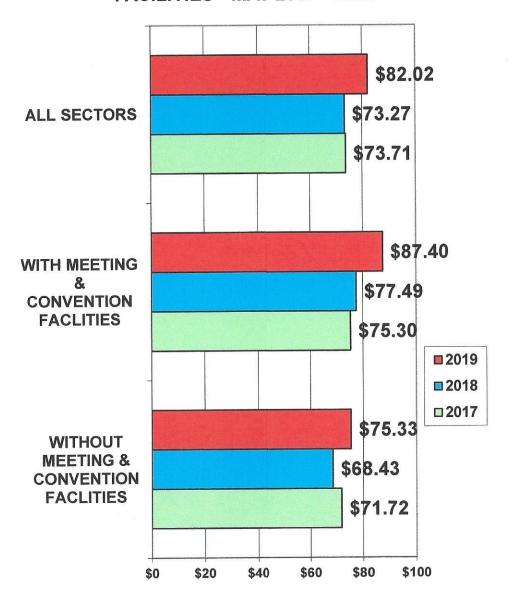


VOLUSIA OCCUPANCY BY MEETING & CONVENTION FACILITIES - MAY 2017 - 2019

VOLUSIA AVERAGE DAILY RATE BY MEETING & CONVENTION FACILITIES - MAY 2017 - 2019

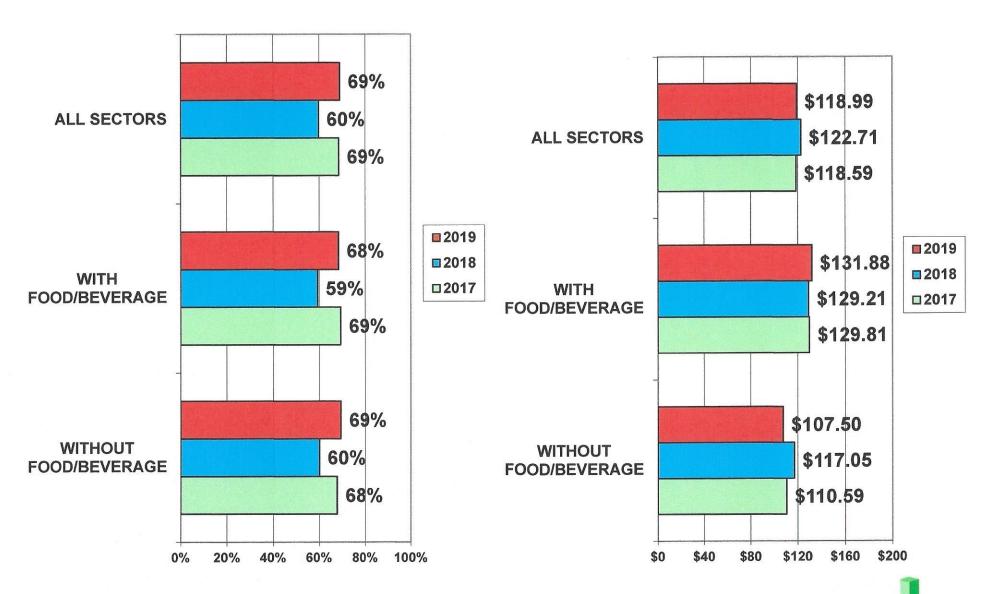


VOLUSIA REV/PAR BY MEETING & CONVENTION FACILITIES - MAY 2017 - 2019

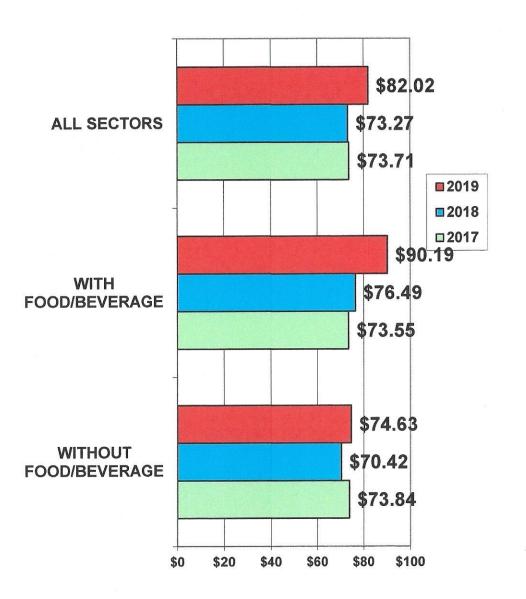


VOLUSIA OCCUPANCY BY FOOD/BEVERAGE -MAY 2017 - 2019

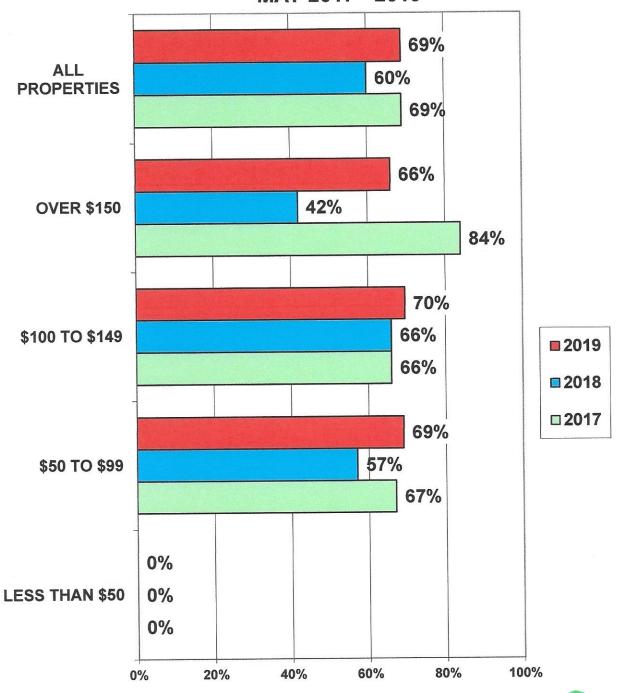
VOLUSIA AVERAGE DAILY RATE BY FOOD/BEVERAGE MAY 2017 - 2019



VOLUSIA REV/PAR BY FOOD/BEVERAGE -MAY 2017 - 2019

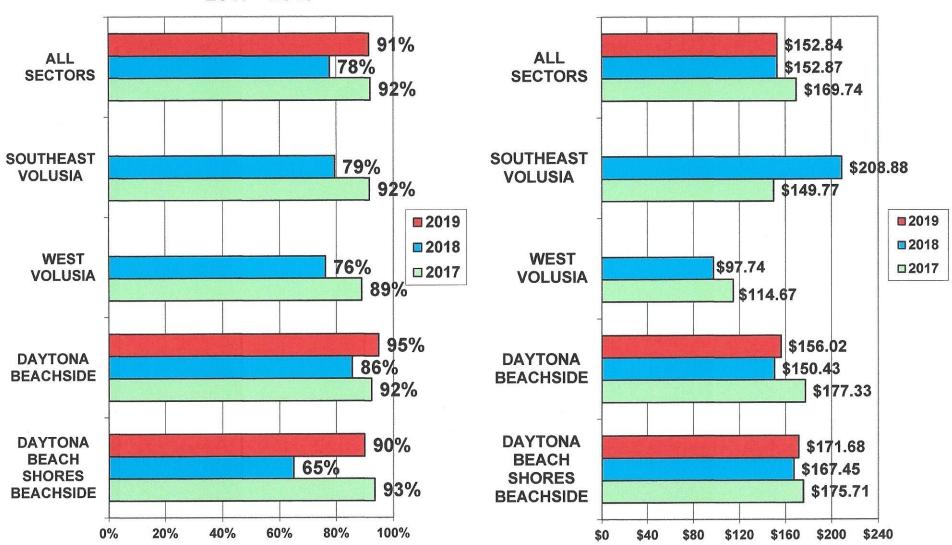


DAYTONA BEACH HOTEL/MOTEL OCCUPANCY BY PRICE RANGE MAY 2017 - 2019



VOLUSIA OCCUPANCY BY AREA SECTORS MEMORIAL DAY WEEKEND 2017 - 2019

VOLUSIA AVERAGE DAILY RATE BY AREA SECTORS -MEMORIAL DAY WEEKEND 2017 - 2019

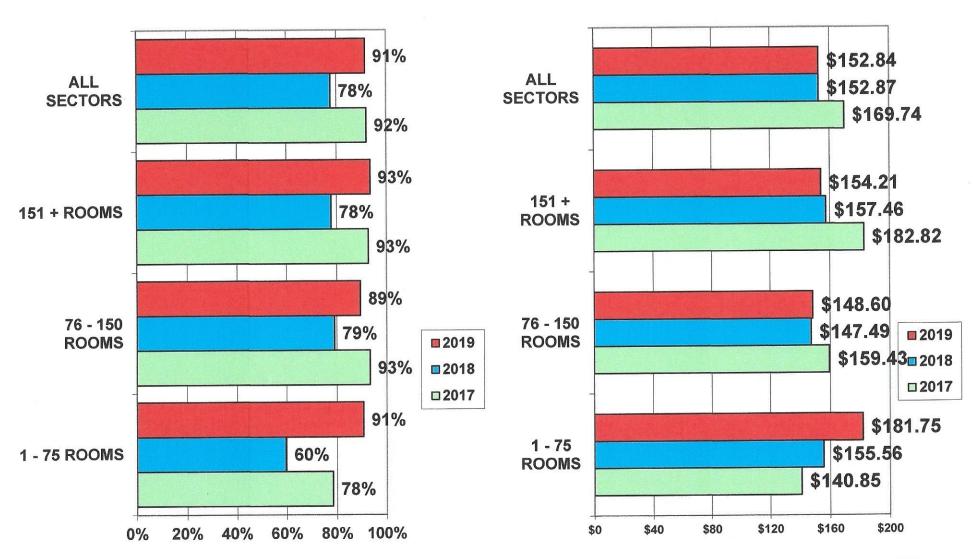


AREA SECTORS WITH FEWER THAN FIVE PROPERTIES REPORTING ARE NOT INCLUDED.



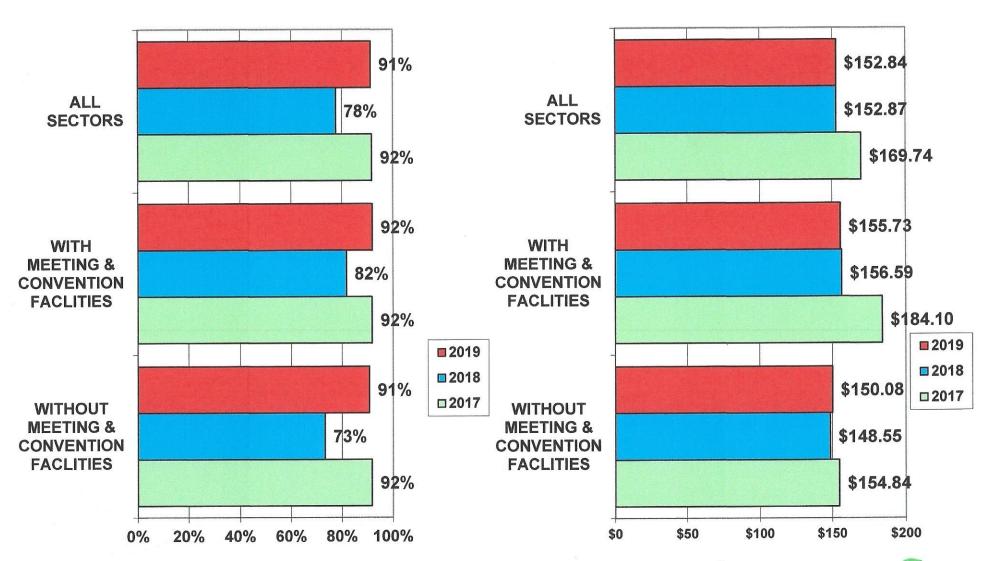
VOLUSIA OCCUPANCY BY PROPERTY SIZE -MEMORIAL DAY WEEKEND 2017 - 2019

VOLUSIA AVERAGE DAILY RATE BY PROPERTY SIZE -MEMORIAL DAY WEEKEND 2017 - 2019



VOLUSIA OCCUPANCY BY MEETING & CONVENTION FACILITIES - MEMORIAL DAY WEEKEND 2017 - 2019

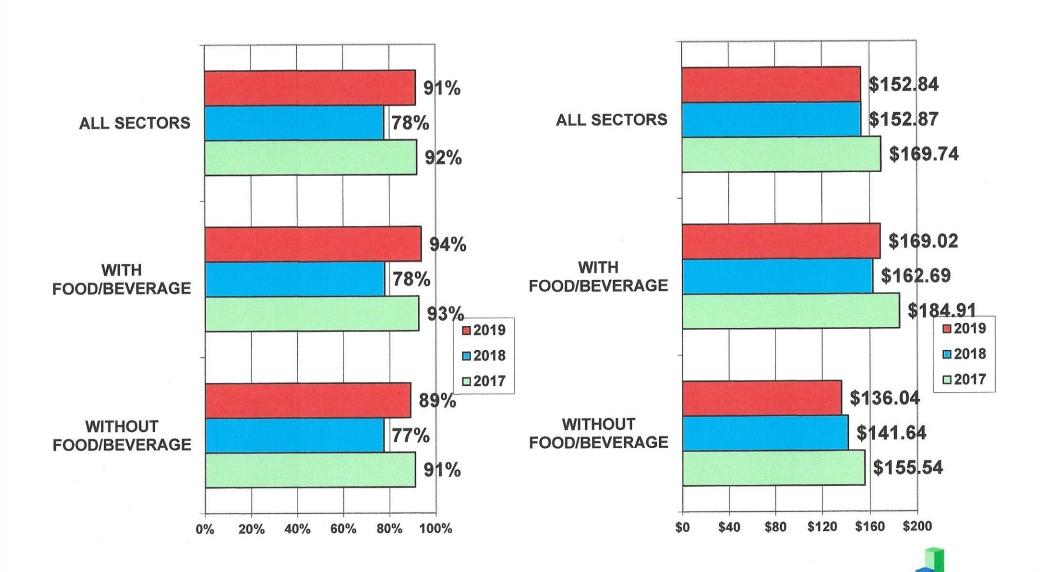
VOLUSIA AVERAGE DAILY RATE BY MEETING & CONVENTION FACILITIES MEMORIAL DAY WEEKEND 2017 - 2019



VOLUSIA OCCUPANCY BY FOOD/BEVERAGE -MEMORIAL DAY WEEKEND 2017 - 2019

VOLUSIA AVERAGE DAILY RATE BY FOOD/BEVERAGE MEMORIAL DAY WEEKEND 2017 - 2019

Mid-Florida Marketing & Research, Inc.



PARTICIPATING PROPERTIES BY AREA SECTOR

MONTHS REPORTING 2019

	RMS	<u>JAN</u>	<u>FEB</u>	MAR	APR	MAY JUNE JULY AUG SEPT OCT NOV DEC
DAYTONA BEACH SHORES BEACHSIDE						
BAHAMA HOUSE	95	Х	Х	Х	Х	X
BEST WESTERN PLUS AKU TIKI	132	X	X	X		
EL CARIBE RESORT & CONF. CENTER	112	X	X	X	X	X
HAMPTON DAYTONA SHORES OCEANFRONT	111	X	X	X	X	X
HOLIDAY INN EXPRESS AND SUITES OCEANFRONT	100	X	X	X	X	X
HYATT PLACE	143	X	X	X	X	X
OCEAN COURT MOTEL	33	X	X	X	X	X
OCEANSIDE INN	191	X	X	X	X	X
PERRY'S OCEAN EDGE RESORT	200	X	X	X	X	X
RESIDENCE INN DAYTONA BEACH OCEANFRONT	105	X	X	X	X	X
SHORES RESORT & SPA	212	X	X	X	X	X
SUN VIKING LODGE	91	X	X	X	X	X
DAYTONA BEACHSIDE						
BEST WESTERN DAYTONA INN SEABREEZE	96	X	X		Χ	
DAYTONA BEACH REGENCY	98	X	X	X	X	X
DAYTONA BEACH RESORT	303	X	X	X	X	X
HARD ROCK HOTEL	200	X	X	X	X	X
HILTON DAYTONA BEACH RESORT	742	X	X	X	X	X
HILTON GARDEN INN DAYTONA BEACH OCEANFRONT	144	X	X	X	X	X
HOLIDAY INN & SUITES DAYTONA BEACH ON THE OCEAN	123	X	X	X	X	X
HOLIDAY INN RESORT DAYTONA	188	X	X	X	X	X
NAUTILUS INN	90	X	X	X	X	X
OCEAN BREEZE CLUB HOTEL	206	X	X	Х	X	X
PLAZA RESORT & SPA	322	X	X	X	X	X
SILVER BEACH CLUB	74	X	X			X
WYNDHAM OCEAN WALK	127	X	X		X	X

PARTICIPATING PROPERTIES BY AREA SECTOR

MONTHS REPORTING 2019

	RMS	<u>JAN</u>	FEB	MAR	APR	MAY JUNE JULY AUG SEPT OCT NOV DEC
ORMOND BEACHSIDE	Markataneri		Arminina W.			
BEST WESTERN CASTILLO DEL SOL	147	Х	Х	Х	Х	x
CORAL SANDS OCEAN FRONT	102	X	X	X		X
COVE ON ORMOND BEACH	112	Χ	Χ	Χ	Χ	
HIGHWAY I-95 INTERSECTIONS						
BEST WESTERN SPEEDWAY	151	Х	Х	Х	Х	x
*COUNTRY INN & SUITES PORT ORANGE	87	X	X	X	X	X
CLARION INN DESTINATION DAYTONA	79		X	X	X	
LA QUINTA INN	143		X	X	X	X
SLEEP INN	82	Χ	Χ	X	X	X
AIRPORT/SPEEDWAY DISTRICT						
DAYTONA BEACH COURTYARD	122	Х	Х	X	Х	X
DAYTONA BEACH RESIDENCE INN	122	X	X	X	X	X
HAMPTON INN AIRPORT	122	X	X	X	X	X
HILTON GARDEN INN D B AIRPORT	115	Х	X	X	X	X
HOMEWOOD SUITES	94	X	X	X	X	X
QUALITY INN DAYTONA	64	X	X	X	X	X
WEST VOLUSIA						
ALLING HOUSE BED AND BREAKFAST ORANGE CITY	8	Х	Х	Х	Х	X
ARTISAN DOWNTOWN	14	X	X	X	X	X
COMFORT INN DELAND	68	X	X	X	X	X
COURTYARD DELAND	104			X	X	X
DAYS INN ORANGE CITY	37		X			
HAMPTON INN DEBARY	76	X	X	X	X	X
HAMPTON INN DELAND	94	X	X	X	X	X
HOLIDAY IN EXPRESS ORANGE CITY	114	X	X	X	X	X
HONTOON LANDING	18	Х	Χ	X	Χ	X
SE VOLUSIA						
BEST WESTERN HOTEL	101	Х	Χ	Χ	Х	X
COASTAL WATERS INN	40		X		X	X
*COUNTRY INN & SUITES PORT ORANGE	87	X	X	X	X	X
HAMPTON INN	122	X	X	X		
INN ON THE AVENUE	6		X	X	X	X
OCEAN TRILLIUM SUITES	32	X	X	X	Х	X
SPRINGHILL SUITES	114			X	X	X

^{*}Country Inn & Suites is listed in Area Sectors Highway I-95 Intersections and SE Volusia

