DAYTONA BEACH VISITOR PROFILE

November 2017





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OUT OF STATE VISITORS

November, 2017 Daytona Beach Visitor Profile

- ♦ For 41% of the out of state visitors, this was their first visit ever to the Daytona Beach Resort Area.
- ♦ 95% of the repeat out of state visitors have stayed in the Daytona Beach Area overnight or longer more than once during the past five years.
- 67% of the repeat out of state visitors have stayed in the same lodging before.

REASONS FOR OUT OF STATE VISITORS TO	2017
CHOOSE DAYTONA BEACH WERE:	%
Been to Daytona Beach before	75
Beach	55
Family/friends in the area	45
Weather	40
Business	27
Turkey Run	24
Meeting/convention	22
Close to home	20
Personal event/other	12
Close to major attractions	10
Golf	9
Timeshare deal	6
Stopover/going elsewhere	1
Fishing	1

OUT OF STATE VISITORS REMEMBER SEEING ADS FOR DAYTONA BEACH IN/ON:	2017 %
Internet	77
Brochures	30
Magazines	22
Saw no ads	20
Newspapers	7
Television	5
Billboards	0



- 50% of the out of state visitors asked for information before coming.
- ♦ 75% used the Internet to plan their trip to Daytona Beach.
- ♦ 65% used the Internet to choose a place to stay.
- ♦ 50% used the Internet to make reservations.
- ♦ 78% used the Internet for other purposes regarding this trip to Daytona Beach such as: finding general information about the area, lodging information/reservations, traveling directions/maps, car rental information/reservations, and/or flight information/reservations.

TRAVEL WEBSITES USED BY	2017
OUT OF STATE VISITORS:	%
Trip Advisor	62
Google	50
Expedia	45
Travelocity	40
Yahoo Travel	25
Hotels.com	11
Kayak	7
Orbitz	7
Travel.com	7
None	6
Cheap Flights	3
Priceline	3

OUT OF STATE VISITORS USED	2017
TRAVEL WEBSITES FOR:	%
Research hotels	80
Research flights and prices	82
Book airline flights	65
Book hotels	40
Find packages	39
Buy packages	22



TRAVEL WEBSITES USED BY OUT OF STATE VISITORS FOR HOTELS:	2017
Trip Advisor	65
Various hotel chains	57
Expedia	42
Google	41
Travelocity	27
Hotels.com	21
Orbitz	19
Hotwire	10
Priceline	7
Kayak	5
Yahoo Travel	3
Travel.com	1

TRAVEL WEBSITES USED BY	2017
OUT OF STATE VISITORS FOR AIRLINES:	%
Any/all out of their area	65
Delta	30
American	17
Southwest	9
Jet Blue	9

- ♦ 75% of the out of state visitors are on Facebook
 - o 99% use Facebook to let friends know what is new, 99% to see what is new with their friends, and 97% to talk about activities/vacations.
- ♦ 17% of the out of state visitors use Twitter.
- 63% of the out of state visitors take more than one vacation per year.

OUT OF STATE VISITORS WHO TAKE MORE THAN	2017
ONE VACATION PER YEAR, GO IN:	%
Fall	98
Summer	88
Winter	86
Spring	49



OUT OF STATE VISITORS WHO TAKE MORE	2017
THAN ONE VACATION PER YEAR ALSO VACATION IN:	%
Florida in general	83
No usual destination	68
Other areas in the USA	41
Beaches in general	30
Caribbean	29
N.E. in general (NY, NJ, New England, etc.)	29
S.E. in general (GA, SC, NC, etc.)	23
Mountains in general	22
Other areas outside the USA	13
CA/AZ	8
West in general (excluding CA/AZ)	6
Hawaii	3
Mexico	Tr.

♦ 85% of the out of state visitors have taken another warm weather vacation in the past five years.

OUT OF STATE VISITORS WHO HAVE TAKEN ANOTHER WARM WEATHER VACATION IN THE PAST 5 YEARS ALSO VACATION IN:	2017 %
Florida	80
Other areas inside the USA	78
Caribbean	60
CA/AZ	20
Other Areas outside the USA	17
Hawaii	12
Myrtle Beach	5
Mexico	4

THE DECISION TO VISIT DAYTONA BEACH FOR OUT OF STATE VISITORS WAS MADE BY:	2017 %
Husband and wife	49
Self (single)	23
Friends	16
Family	8
Husband	2
Wife	2



OUT OF STATE VISITORS SAID THEIR VACATION WAS FOR:	2017 %
Husband and wife	52
Self single)	18
Family	21
Friends	9

THE MOST CONVENIENT/ONLY TIME OUT OF STATE VISITORS VACATION, IS IN:	
	%
Doesn't matter	85
Winter	30
Summer	30
Fall	20
Spring	9

- The average party size for out of state visitors was 2.5.
- 6% of out of state visitors traveled with children age 12 and younger.
- 9% of out of state visitors traveled with teenagers.
- ♦ 38% traveled with friends/relatives; 45% met friends/relatives in Daytona Beach.
- Out of state visitors said additional reasons to take a trip are: 35% said government/company business, 26% said convention/trade show, and 30% said to meet a cruise.
- 30% of out of state visitors traveled by air, and 70% by auto.
- For those out of state visitors that traveled by air:
 - o 42% landed in Daytona Beach.
 - o 57% landed in Orlando.
 - o 1% landed elsewhere.
- 4% of the out of state visitors that flew into Orlando said that it was inconvenient.

THE MAIN DESTINATION FOR OUT OF	2017
STATE VISITORS WAS:	%
Daytona Beach	81
Orlando	12
Florida in general	4
East coast of Florida in general	2
South Florida	1

- The average number of days out of state visitors spent away from home was 7.6.
- The average number of days spent in Daytona Beach was 5.6.
- ♦ The average amount of money spent in Daytona Beach per day, without lodging, by out of state visitors immediate party was about \$149.
- ♦ 97% of the out of state visitors made advanced reservations, with the average time in advance being about 5 6 weeks.
- ♦ 35% of out of state visitors did not use a professional travel service.
 - o 51% used an Internet travel service.
 - o 9% used a travel agent.
 - o 3% used an auto club.
 - 4% used a time share.



Satisfaction with Daytona Beach

OUT OF STATE VISITORS FOUND DAYTONA BEACH TO BE:	2017 %
About what I expected	91
Less expensive	7
More expensive	2

- ♦ While in Daytona Beach, 54% of the out of state visitors took advantage of a room with a kitchenette.
- 3% of the out of state visitors paid the fee to drive or park on the beach.
- 5% of the out of state visitors paid the fee to park in the parking garage.

OUT OF STATE VISITORS SAID THAT DAYTONA BEACH WAS:	2017 %
Easy access to the beach from my hotel	100
A good value for the money spent	99
Full of activities/things to do	99
Clean and beautiful	98
A family oriented area	95
The ideal vacation destination for a family	95
Important for playing golf	6

IN DECIDING ON DAYTONA BEACH,	2017
OUT OF STATE VISITORS SAID:	%
Being within a day's travel was important	94
The beach would be more enjoyable without cars on it	55
Being near tourist attractions was important	15
Being able to drive on the beach was important	1

OUT OF STATE VISITORS SAID	2017
THAT DAYTONA BEACH WAS:	%
Very welcoming to tourists and visitors	100
So enjoyable I'll definitely return	99
A good place to get some peace and quiet	87
Highly recommended by friends before I came	79



ON PLEASURE TRIPS OUT OF	2017
STATE VISITORS:	%
Look for escape, relaxation, change of scenery, educational aspects	400
Often travel with friends or meet them at my destination	94
Prefer the more economical hotels/motels	50
Really like to return to familiar places	50
Have paid to park near the beach at other destinations	49
Really stick to a budget when eating out	49
Generally prefer beach destinations	43
Paid admission fees at other beach destinations	27
Often travel with children	12

• Magazines received and read by members of out of state visitors households are:

51%	No magazines	7%	Readers Digest
27%	AAA Magazine	7%	Time
23%	Modern Maturity	6%	Golf magazines - various
11%	Car magazines	6%	US News & World Report
11%	People Magazine	5%	Good Housekeeping
11%	Southern Living	4%	Various others
10%	Sports Illustrated	3%	Ladies Home Journal
8%	Family Circle	Tr.	TV Guide
7%	Better Homes & Garden		
7%	National Geographic		

ACTIVITIES DONE BY OUT OF	2017
STATE VISITORS WERE:	%
Walking on the beach	90
Visiting family/friends in the area	44
Speedway	35
Business/meetings	31
Car shows	30
Ocean Walk	14
Flea Market	12
St. Augustine	11
Miniature golf	9
Volusia Mall	9
Ponce Inlet Lighthouse	8
Daytona Dog Races/Poker Room	7
EPCOT	7
Museum	7
Kennedy Space Center	6
Played golf	6
Universal Studios	6
Animal Kingdom	5
MGM Studios	5
Magic Kingdom	4
Driving on the beach	3
Sea World	1



- ♦ All the out of state visitors would recommend Daytona Beach to others.
- ♦ 52% of the out of state visitors to complete the survey were male, 48% were female.

OCCUPATION OF THE PRIMARY WAGE EARNER OF OUT OF STATE VISITORS HOUSEHOLD IS:	2017 %
Retired	36
Mid-range white collar	18
Skilled labor	16
Professional/self employed	15
Refused	11
Clerical	3
Semi-skilled labor	1

- Out of state visitors were an average of 54 years old.
- ♦ 78% of out of state visitors were married, and 22% were single.

OUT OF STATE VISITORS ESTIMATED ANNUAL	2017
INCOME FROM ALL SOURCES BEFORE TAXES WAS:	%
Over \$100,000	8
\$90,000 - \$100,000	0
\$80,000 - \$90,000	0
\$70,000 - \$80,000	16
\$60,000 - \$70,000	0
\$50,000 - \$60,000	14
\$40,000 - \$50,000	17
\$30,000 - \$40,000	1
\$20,000 - \$30,000	0
\$10,000 - \$20,000	0
Under \$10,000	0
Refused	44

Mean Income: \$68,000

THE RACIAL/ETHNIC GROUP FOR OUT	2017
OF STATE VISITORS IS:	%
Caucasian	75
Hispanic	12
Black/African America	10
Asian/Pacific Islander	3
Native American	0



FLORIDA VISITORS

November, 2017 Daytona Beach Visitor Profile

- ♦ For 35% of the visitors from Florida, this last visit was their first ever to the Daytona Beach Resort Area.
- ♦ 95% of the repeat visitors from Florida have stayed in the Daytona Beach Area overnight or longer more than once during the past five years.
- 68% of the repeat visitors from Florida have stayed in the same lodging before.

REASONS TO CHOOSE	2017
DAYTONA BEACH WERE:	%
Close to home	99
Been to Daytona Beach before	74
Family/friends in the area	41
Business	37
Turkey Run	28
Meeting/convention	27
Beach	22
Personal event/other	13
Weather	12
Golf	7
Competitive Tournaments	5
Timeshare deal	4
Close to major attractions	0
Fishing	0

VISITORS FROM FLORIDA REMEMBER SEEING	2017
ADS FOR DAYTONA BEACH IN/ON:	%
Internet	75
Saw no ads	29
Brochures	27
Newspapers	7
Television	7
Billboards	0

- ♦ 43% of the visitors from Florida asked for information before coming.
- 69% of the visitors from Florida used the Internet to plan their trip to Daytona Beach.
- 70% of the visitors from Florida used the Internet to choose a place to stay.
- 60% of the visitors from Florida used the Internet to make reservations.
- ♦ 75% of the visitors from Florida used the Internet for other purposes regarding this trip to Daytona Beach such as: finding general information about the area, lodging information/reservations, and/or traveling directions/maps.



TRAVEL WEBSITES USED BY	2017
VISITORS FROM FLORIDA:	%
Google	64
Trip Advisor	58
Expedia	46
Travelocity	40
Yahoo Travel	15
Kayak	13
Priceline	10
Hotels.com	10
Orbitz	7
Travel.com	7
None	4
Cheap Flights	0

VISITORS FROM FLORIDA USED TRAVEL WEBSITES FOR:	2017 %
Research hotels	84
Research flights and prices	80
Book airline flights	65
Book hotels	50
Find packages	20
Buy packages	12

TRAVEL WEBSITES USED BY	2017
VISITORS FROM FLORIDA FOR HOTELS:	%
Trip Advisor	67
Various hotel chains	54
Expedia	43
Google	43
Orbitz	27
Travelocity	21
Priceline	20
Hotels.com	18
Hotwire	10
Kayak	5
Travel.com	2
Yahoo Travel	1

TRAVEL WEBSITES USED BY	2017
VISITORS FROM FLORIDA FOR AIRLINES:	%
Any/all out of their area	61
Delta	41
Jet Blue	4



- ♦ 79% of the visitors from Florida are on Facebook
 - o 99% use Facebook to let friends know what is new, 99% to see what is new with their friends, and 97% to talk about activities/vacations.
- ♦ 15% of the visitors from Florida use Twitter.
- ♦ 75% of the visitors from Florida take more than one vacation per year.

VISITORS FROM FLORIDA WHO TAKE MORE THAN ONE VACATION PER YEAR, GO IN:	2017 %
Summer	99
Winter	95
Fall	87
Spring	60

VISITORS FROM FLORIDA WHO TAKE MORE	2017
THAN ONE VACATION PER YEAR ALSO VACATION IN:	%
Florida in general	99
No usual destination	81
Beaches in general	58
Caribbean	45
Other areas in the USA	35
N.E. in general (NY, NJ, New England, etc.)	25
Mountains in general	22
S.E. in general (GA, SC, NC, etc.)	20
Other areas outside the USA	12
West in general (excluding CA/AZ)	5
CA/AZ	3
Hawaii	3
Mexico	Tr.

♦ 87% of the visitors from Florida have taken another warm weather vacation in the past five years.

VISITORS FROM FLORIDA WHO HAVE TAKEN ANOTHER WARM WEATHER VACATION IN THE PAST	2017 %
5 YEARS ALSO VACATION IN:	
Florida	100
Other areas inside the USA	69
Caribbean	60
Other areas outside the USA	17
California	11
Hawaii	8
Myrtle Beach	3
Mexico	2



THE DECISION TO VISIT DAYTONA BEACH FOR VISITORS FROM FLORIDA WAS MADE BY:	2017 %
Husband and wife	39
Self (single)	30
Friends	21
Family	7
Husband	2
Wife	1

VISITORS FROM FLORIDA SAID THEIR	2017
VACATION WAS FOR:	%
Husband and wife	36
Self (single)	28
Friends	20
Family	16

THE MOST CONVENIENT/ONLY TIME VISITORS FROM FLORIDA VACATION, IS IN:	2017 %
Doesn't matter	90
Summer	22
Winter	19
Fall	13
Spring	4

- ♦ The average party size for visitors from Florida was 2.7.
- ♦ 10% of the visitors from Florida traveled with children age 12 and younger.
- 7% of the visitors from Florida traveled with teenagers.
- ♦ 41% traveled with friends/relatives; 49% met friends/relatives in Daytona Beach.
- ♦ Visitors from Florida said additional reasons to take a trip are: 29% said government/ company business, 36% said to meet a cruise, and 30% said convention/trade show.
- ♦ 100% of the visitors from Florida traveled by auto.

THE MAIN DESTINATION FOR VISITORS	
FROM FLORIDA WAS:	
Daytona Beach	100



- The average number of days' visitors from Florida spent away from home was 3.9.
- ♦ The average number of days spent in Daytona Beach was 3.9.
- ♦ The average amount of money spent in Daytona Beach per day, without lodging, by visitors from Florida immediate party was about \$154.
- ♦ 94% of visitors from Florida made advanced reservations, with the average time in advance being about 2 months.
- ♦ 49% of visitors from Florida did not use a professional travel service.
 - o 59% used an Internet travel service.
 - o 9% used a travel agent.
 - o 0% used a timeshare.
 - o 5% used an auto club.



Satisfaction with Daytona Beach

VISITORS FROM FLORIDA FOUND	2017
DAYTONA BEACH TO BE:	%
About what I expected	86
Less expensive	9
More expensive	3

- ♦ While in Daytona Beach, 53% of the visitors from Florida took advantage of a room with a kitchenette.
- ♦ 1% of the visitors from Florida paid the fee to drive or park on the beach.
- 5% of the visitors from Florida paid the fee to park in the parking garage.

VISITORS FROM FLORIDA SAID THAT DAYTONA BEACH WAS:	2017 %
Easy access to the beach from my hotel	100
A family oriented area	99
A good value for the money spent	99
Clean and beautiful	99
Full of activities/things to do	99
The ideal vacation destination for a family	99
Important for playing golf	3

IN DECIDING ON DAYTONA BEACH,	2017
VISITORS FROM FLORIDA SAID:	%
Being within a day's travel was important	100
The beach would be more enjoyable without cars on it	50
Being able to drive on the beach was important	1

VISITORS FROM FLORIDA SAID	2017
THAT DAYTONA BEACH WAS:	
Very welcoming to tourists and visitors	100
So enjoyable I'll definitely return	99
A good place to get some peace and quiet	80
Highly recommended by friends before I came	77



ON PLEASURE TRIPS VISITORS	2017
FROM FLORIDA:	%
Look for escape, relaxation, change of scenery, educational aspects	100
Often travel with friends or meet them at my destination	99
Generally prefer beach destinations	82
Really like to return to familiar places	74
Really stick to a budget when eating out	65
Prefer the more economical hotels/motels	56
Usually play golf	39
Have paid to park near the beach at other destinations	35
Paid admission fees at other beach destinations	18
Often travel with children	17

• Magazines received and read by members of visitors from Florida households are:

45%	No magazines
27%	AAA Magazine
20%	Modern Maturity
13%	Golf magazines - various
12%	Southern Living
12%	Sports Illustrated
7%	Readers Digest
7%	People Magazine
7%	Car magazines - various
7%	Family Circle
7%	Time

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6%	National Geographic
6%	US News & World Report
4%	Good Housekeeping
4%	Various Others
3%	Better Homes & Garden
3%	Ladies Home Journal
Tr.	TV Guide

ACTIVITIES DONE BY	2017
VISITORS FROM FLORIDA WERE:	%
Walking on the beach	80
Business/meetings/work	42
Visiting family/friends in the area	40
Car shows	31
Speedway	30
Ocean Walk	14
Flea Market	9
Played golf	7
Miniature golf	6
Volusia Mall	6
Daytona Dog Races/Poker Room	4
Museum	4
Driving on the beach	1
Kennedy Space Center	1



- All the visitors from Florida would recommend Daytona Beach to others.
- ♦ 37% of the visitors from Florida to complete the survey were female, 63% were male.

OCCUPATION OF THE PRIMARY WAGE EARNER OF VISITORS FROM FLORIDA HOUSEHOLD IS:	2017 %
Retired	26
Mid-range white collar	21
Professional/self employed	23
Skilled labor	23
Refused	5
Clerical	1
Semi-skilled labor	1

- ♦ Visitors from Florida were an average of 53 years old.
- ♦ 80% of visitors from Florida were married, and 20% were single.

VISITORS FROM FLORIDA ESTIMATED ANNUAL	2017
INCOME FROM ALL SOURCES BEFORE TAXES WAS:	%
Over \$100,000	4
\$90,000 - \$100,000	0
\$80,000 - \$90,000	0
\$70,000 - \$80,000	12
\$60,000 - \$70,000	0
\$50,000 - \$60,000	16
\$40,000 - \$50,000	16
\$30,000 - \$40,000	2
\$20,000 - \$30,000	0
\$10,000 - \$20,000	0
Under \$10,000	0
Refused	50

Mean Income: \$61,000

THE RACIAL/ETHNIC GROUP FOR	2017
VISITORS FROM FLORIDA IS:	%
Caucasian	75
Hispanic	13
Black/African America	11
Asian/Pacific Islander	1
Native American	0



NOVEMBER 2017 DAYTONA BEACH POINTS OF ORIGIN

41%	Florida	1%	Massachusetts	Tr.	Mississippi
7%	Georgia	1%	New Jersey	Tr.	Missouri
4%	Ohio	1%	Texas	Tr.	Nebraska
4%	New York	Tr.	Alabama	Tr.	Nevada
3%	Illinois	Tr.	Arizona	Tr.	New Hampshire
3%	North Carolina	Tr.	Arkansas	Tr.	Oklahoma
3%	Tennessee	Tr.	Colorado	Tr.	Rhode Island
2%	Indiana	Tr.	Connecticut	Tr.	Utah
2%	Kentucky	Tr.	Iowa	Tr.	Washington
2%	Michigan	Tr.	Kansas	Tr.	West Virginia
2%	Pennsylvania	Tr.	Louisiana	Tr.	Wisconsin
2%	South Carolina	Tr.	Maine	Tr.	Wyoming
2%	Virginia	Tr.	Maryland		
1%	California	Tr.	Minnesota		

♦ TOTAL U.S.A. 82%

♦ CANADA (11% of the total)

6%	Ontario	Tr.	Manitoba
4%	Quebec	Tr.	New Brunswick
Tr.	Alberta	Tr.	Newfoundland
Tr.	British Columbia	Tr.	Nova Scotia

♦ FOREIGN (7% of the total)

3%	U.K	Tr.	Italy
2%	Germany	Tr.	Netherlands
Tr.	Central Europe	Tr.	Norway
Tr.	China	Tr.	Russia
Tr.	Denmark	Tr.	Sweden
Tr.	France	Tr.	Switzerland

♦ FLORIDA VISITORS (by percent of Florida total)

- 29% Orlando, Daytona Beach, Melbourne, Leesburg, Ocala
- 24% Tampa, St. Petersburg, Clearwater, Sarasota, Lakeland, Winter Haven
- 14% Jacksonville
- 12% Miami, Fort Lauderdale, The Keys
- 8% West Palm Beach, Fort Pierce, Vero Beach, St. Lucie, Boca Raton
- 6% Gainesville
- 4% Ft. Myers, Naples
- 2% Tallahassee
- Tr. Panama City
- Tr. Pensacola, Ft. Walton Beach

