GREENVILLE SC

# FY24 ANNUAL REPORT

July 2023 - June 2024



# WHO IS VISITGREENVILLESC?



# OUR VISION

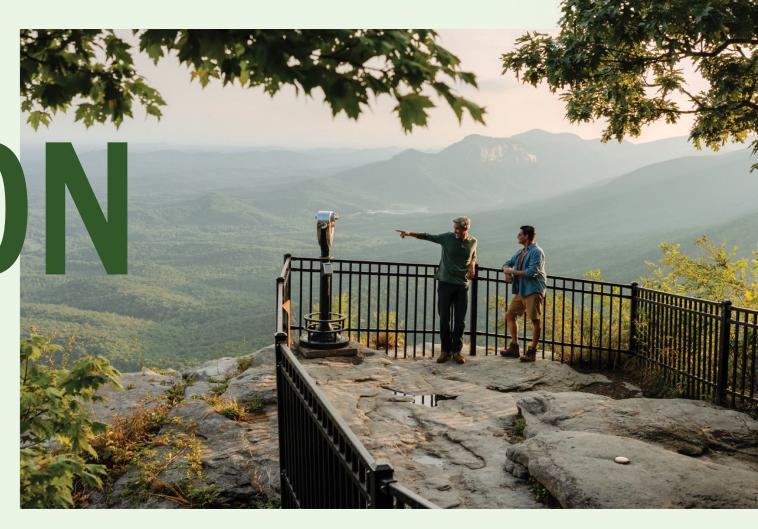
To be one of the most visited and talked about travel destinations in the Southeast.





# OUR MISSION

Maximize Greenville's Visitor Economy by developing and promoting exceptional visitor experiences to elevate the quality of life and prosperity for our community.





### **LEADERSHIP**



HEATH DILLARD

President & CEO



BETH MOATS

VP, Marketing & Communications



JONATHAN BRASHIER

VP, Meetings, Conventions & Events



MATT DALBY

VP, Finance & Administration





**Beth Paul** 

Bon Secours Wellness Arena

**Dave Edwards** 

**GSP International Airport** 

Ben Campbell

Hospitality America

**Bill Groves** 

**Embassy Suites Greenville** 

**Ryan Johnston** 

6AM City

Liz Seman

Furman University

**Shannon Lavrin** 

City of Greenville, SC

Joe Kernell

Greenville County

Nauman Panjwani

Comfort Suites Greenville Airport

**Dorothy Dowe** 

Greenville City Council

**Matt Hollander** 

Greenville Convention Center

**Crystal Hendrickson** 

Pinnacle Partnership

Carlos Phillips

Greenville Chamber of Commerce

**David Schaum** 

Hyatt Regency Greenville

Carl Sobocinski

Table 301 Restaurant Group

**James Stephens** 

Greenville Downtown Airport



### CORE VALUES

**INTEGRITY** 

Doing the right thing, all the time. We build trust through transparency, honesty, and respect.

**OPEN** 

We actively seek new perspectives with the belief that we're stronger because of our differences.

**RESILIENCE** 

We believe our response to adversity, not the adversity itself, defines who we are. We are positive, flexible, and persevere to find success.

**PASSION** 

We are inspired by an authentic love for Greenville, and we strengthen our community by sharing it with the world.

**EXCELLENCE** 

Our team, our vendors, and our stakeholders deliver bold, creative, and high-performing solutions.

COLLABORATION

Our success is greater when we effectively harness other's expertise, experiences & resources.





### **ACCREDITATION**

In 2024, VisitGreenvilleSC successfully completed all re-accreditation requirements as part of the

#### **Destination Marketing Accreditation**

**Program** (DMAP) designation by Destinations International. This recognition is given to organization that show commitment to industry excellence and meeting the industry standard for performance and accountability of destination organizations around the world.





### **DESTINATION MANAGEMENT CYCLE**

If you build a place people want to **VISIT**, you build a place people want to **LIVE**.

If you build a place people want to **LIVE**, you'll build a place people want to **WORK**.

If you build a place people want to **WORK**, you'll build a place **BUSINESS** needs to be.

If you build a place **BUSINESS** has to be, you'll build a place people have to **VISIT**.





# ECONOMIC IMPACT



### **ECONOMIC IMPACT**

#### **Tourism Tax Generated**

Local visitor expenditures have resulted in an impressive \$45.4 million in tax revenues from both the accommodations and hospitality sectors. This revenue comes directly from overnight hotel stays, dining, and activities enjoyed by guests.

\$15.2M

**Accommodations Tax Revenue collected locally** 

\$30.2M

**Hospitality Tax Revenue collected locally** 



### **ECONOMIC IMPACT**

### **56K JOBS SUPPORTED**

in the hospitality industry in the Upstate.

Through our commitment to enhancing the vibrant tourism ecosystem, we are supporting locals with job opportunities in the hospitality sector. In the Upstate, hospitality sector employs over 56,300 individuals.

That's over 1 in every 9 jobs and up 11% YOY





### **ECONOMIC IMPACT: HOTELS**







# \$2.3B **TOURISM ECONOMIC IMPACT** in Greenville County in 2023



## MARKETING PERFORMANCE



### LEISURE ADVERTISING ROI





Every \$1 invested by VGSC in advertising

Results in \$245 in visitor spending

Up 13% from FY23 (\$213:\$1)



### LEISURE ADVERTISING ROI







**500K+ Trips to Greenville** 



**1M Hotel Room Nights** 



GREENVILLE Would not have happened without tourism advertising by VisitGreenvilleSC



### **LEISURE AD IMPACT ON GREENVILLE PERCEPTION**

Greenville is a Good Place to:

Start a Career

+28%

+28%

+25%

Start/Expand a Business

**Attend College** 

Raise a Family +22%

### VISITGREENVILLESC.COM

### **4.7M WEBSITE SESSIONS**

#### **12.8K AVG DAILY WEBSITE VISITS**

Overall Growth of +57% from FY23



**42K** 

ONLINE LODGING REFERRALS

**UP +18% FROM FY23** 



514K

ONLINE MEMBER REFERRALS

UP +105% FROM FY23







GREENVILLE

### **SOCIAL MEDIA**

### 243,000 SOCIAL MEDIA FOLLOWERS

- 124K Instagram followers
- 109K Facebook followers
- 6.9K LinkedIn followers
- 3.5K Pinterest followers





### **EARNED MEDIA**



**61** Journalists Hosted



142 Pieces of Media Coverage
with \$11.8M AVE\*



#### **Top Accolades Earned**

- The Nicest Places in America | Readers Digest
- Best Place to Travel | **Money**
- Family Travel Awards | Good Housekeeping
- 50 Best Vacations in the U.S. | **Men's Journal**
- The 12 Best Places to Visit in May | Kayak



Digest

MEN'S JOURNAL





# CREATIVE EXAMPLES



### **BRAND EVOLUTION**



Our mission is to maximize Greenville's Visitor Economy by developing and promoting exceptional visitor experiences to elevate our community's quality of life and prosperity. To fulfill that mission, we regularly test and measure performance to ensure continued success for the industry and our community. In late 2022, we commissioned brand effectiveness research with our target audience: both leisure visitors and meeting planners. The research findings concluded that the messaging of "Yeah, THAT Greenville," which began in 2013, has been incredibly successful in differentiating Greenville, SC, from other Greenvilles. Still, there was a future opportunity to shift our position from WHICH Greenville to WHY Greenville. Launched in Jan. 2024, the destination brand for Greenville, SC has evolved to align with the incredible growth our community has seen over the past ten years to represent the visitor experience of today. This massive undertaking touched every part of the organization, and you can see it reflected in the creative samples shown on the following pages. The change has proven incredibly successful in driving a stronger intent to visit.



### LEISURE AD EXAMPLES

2024 Leisure advertising programs generated **over 390 Million Ad Impressions**. Our media mix includes video, digital, social, email, print, OOH and search.









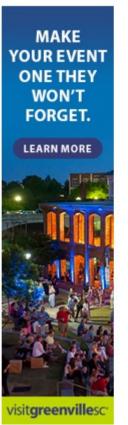
### **GROUP SALES AD EXAMPLES**



















### **EMAIL EXAMPLES**



#### Indulge Your Outdoor Passions in Greenville

Gear up and get out this month! Dive into our Ultimate Guide to the Outdoors and immerse yourself in the natural beauty of the Upstate, or add some bucket list-worthy activities to your upcoming getaway.

#### SUMMER DAYS WORTH CELEBRATING

COOL OFF ALL MONTH LONG! NATIONAL ICE CREAM MONTH

NATIONAL HAMMOCK DAY

NATIONAL WATERPARK DAY



Summer plans bringing you to
Greenville? Get ready for adventures

Wanderlust is just a photo away.

at every pace; heart-pumping ropes spot in our gallery of photos that





Whether you're a pumpkin spice enthusiast or an avid seeker of panoramic mountaintop views, our Fall Bucket List has something for every traveler. Share the list with a fellow fall admirer, and start planning your autumn getaway.





#### Explore Landrum

Discover Travelers Rest Read up on Landrum, a hidden gem tucked away in the Blue Ridge once known as a convenient stop to Mountains. Named one of the rest during lengthy travels, is now a "South's Best Small Towns" by Southern Living, it's known for dining options. Perfect for families



#### (3) visitgreenvillesc



Let your inner traveler experience the magic of Greenville as it transforms activities, our events calendar has plenty of exciting happenings this

activities, our events calendar has plenty of exciting happenings this







wanderlust and schedule a holiday getaway-flip through some of our



Seize Your Stay Today in Greenville, SC. | View in browser GREENVILLE



To make the most of every minute you're visiting Greenville, steal a few things from our 4-day itinerary! read the full feature in our 2024 Destination Guide





Mother's Day is on May 12th, checking out Greenville's so don't wait to book a table Scottish Games, this spring's at her favorite spot. Click Signature Events have below to snag a reservation. something every visitor will

Book A Table



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#### Seize Your Stay Today in Greenville, SC. I View in browser GREENVILLE



Spring is on the Horizon more. Check out what





our destination a top spring break spot and Downtown Dribble return to for families.

Greenville, SCI



Seize Your Stay Today in Greenville, SC. I View in browser GREENVILLE ONE DESTINATION, COUNTLESS ADVENTURES. Follow the guide to find your travel style! NATURE-LOVER OR FAN OF THE INDOORS? Check out our suggestions based on your travel preferences.

2024 2023



# MEETINGS, CONVENTIONS & EVENTS PERFORMANCE



### **GROUP SALES OVERVIEW**



38 Tradeshows



**40 Site Visits** 



2 FAM Trips



### **GROUP SALES – FY24 EVENTS**

In FY24, **214 Events** were hosted with over **125K attendees**, resulting in more than **80K Room Nights**.

#### **TOP 5 GROUP SEGMENTS:**

- 1. Athletic & Sports/ Recreation
- 2. Religious
- 3. Corporate
- 4. Trade Association
- 5. Fraternal



**FUTURE GROUPS BOOKED IN FY24** 

233 EVENTS BOOKED

193K+ Attendees | 155K+ Room Nights

\$100.7M ECONOMIC IMPACT

**Of Future Booked Group Business** 



### **VISITOR EXPERIENCES**

### 136 EVENTS

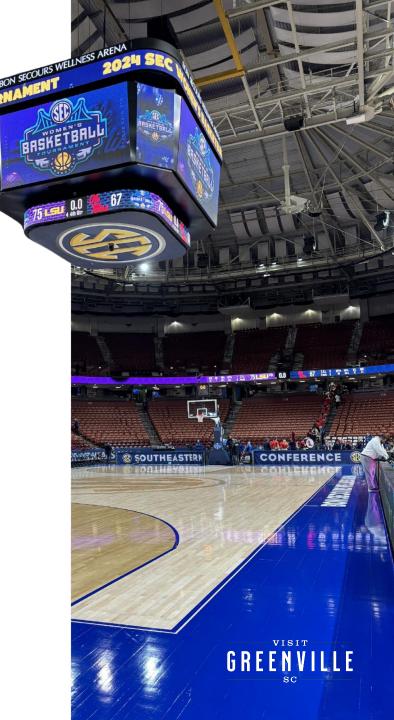
Fully Serviced by the VisitGreenvilleSC Events Experiences Team

### **10K GUESTS**

**Welcomed at the Visitor Information Center** 

85.6%

**Destination Sentiment Score** 



CERTIFIED TOURISM AMBASSADOR PROGRAM

New comprehensive certification program launch in 2024, designed to educate residents and empower the local hospitality industry.

# 126 LOCALS CERTIFIED IN FY24

With an average of 20 participants per class every month



